



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Auric Minerals Corp.

Receipt for the **Amended and Restated Preliminary Long Form Non-Offering Prospectus** dated **May 5, 2023** amending and restating the **Preliminary Long Form Prospectus** dated **March 20, 2023** relating to the securities of the above Issuer is hereby issued.

DATED at Toronto on **May 10, 2023**.

Winnie Sanjoto

Winnie Sanjoto
Director, Corporate Finance Branch

Note:

The issuance of this receipt is not to be construed as meaning that the adequacy of the amended or amendment preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Canaglobe Compliance Solutions Inc.

Attention: Suzanne Ferguson

SEDAR Project # **3500749**