



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

MariMed Inc.

Receipt for (Final) Long Form Non-Offering Prospectus dated June 29, 2022 of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto on June 29, 2022.

Winnie Sanjoto

Winnie Sanjoto
Acting Director, Corporate Finance Branch

TO: Fogler, Rubinoff LLP

Attention: Rick Moscone

SEDAR Project #3365624