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June 29, 2022

DELIVERED VIA SEDAR

Ontario Securities Commission
20 Queen Street West, 22nd Floor
Toronto, Ontario
M5H 3S8

Attention: Prospectus Review Officers

Dear Sirs/Mesdames:

RE: MARIMED INC.
Final Non Offering Long Form Prospectus

We refer to the final non-offering prospectus of MariMed Inc. (the "**Corporation**") dated June 29, 2022 (the "**Final Prospectus**").

We hereby consent to the use of and reference to our firm name on cover page 1, and under the headings "*Enforcement of Judgments Against Foreign Persons*" and "*Experts*" in the Final Prospectus, and to the use of and reference to our opinions under the heading "*Experts*", which opinions are dated as of the date of the Final Prospectus.

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are derived from our opinions referred to above, or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

/s/ "Fogler, Rubinoff LLP"