



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

MariMed Inc.

Receipt for Preliminary Long Form Non-Offering Prospectus dated April 7, 2022 of the above Issuer is hereby issued pursuant to Section 55 of the Act.

DATED at Toronto on April 7, 2022.

Winnie Sanjoto

Winnie Sanjoto
Acting Director, Corporate Finance
Branch

Note:

The issuance of this receipt is not to be construed as meaning that the adequacy of the preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Fogler, Rubinoff LLP

Attention: Rick Moscone

SEDAR Project # **3365624**