



## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

**TAKE NOTICE** that an Annual General Meeting (the “**Meeting**”) of the Shareholders of EUREKA LITHIUM CORP. (the “**Company**”) will be held in the boardroom of Gowlings WLG (Canada) LLP, Suite 2300 – 550 Burrard Street, Vancouver, BC V6C 2B5 on **Wednesday, June 26, 2024**, at 10:00 a.m. (Vancouver time), for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal period ending December 31, 2023, together with the accompanying report of the auditors thereon;
2. To appoint De Visser Gray LLP, Chartered Professional Accountants as the Company’s auditor for the ensuing fiscal year at a remuneration to be fixed by the directors;
3. To fix the number of directors of the Company at three (3) for the ensuing year;
4. To elect three (3) directors for the ensuing year;
5. To approve the Company’s equity incentive plan, as more particularly set out in the accompanying Information Circular of the Company dated May 13, 2024 (the “**Information Circular**”); and
6. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Accompanying this Notice is an Information Circular dated May 13, 2024, a form of proxy or voting instruction form and a reply card for use by shareholders who wish to receive the Company’s interim and/or annual financial statements. The accompanying Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, this 13 day of May, 2024.

**BY ORDER OF THE BOARD**

*“DJ Bowen”*

Interim Chief Executive Officer