

Form 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 Reporting Issuer

EUREKA LITHIUM CORP. ("Eureka" or the "Company")
Suite 2300 – 550 Burrard Street
Vancouver, BC V6C 2B5

ITEM 2 Date of Material Change

April 30, 2024

ITEM 3 News Release

A new release setting out information relating to the material change described herein was issued by the Company on April 30, 2024, disseminated through the facilities of Newsfile Corp. and filed on Sedar Plus.

ITEM 4 Summary of Material Change

The Company announced the appointment of Mr. DJ Bowen, a Director of the Company, to the role of Interim Chief Executive Officer. The Company also announces the resignation of Mr. Jeffrey Wilson as Chief Executive Officer, Corporate Secretary and as a Director of the Company.

ITEM 5 Full Description of Material Change

See the news release attached.

ITEM 6 Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

ITEM 7 Omitted Information

Not Applicable

ITEM 8 Executive Officer

DJ Bowen, Interim Chief Executive Officer
Tel: (778) 858-9639

ITEM 9 Date of Report

May 10, 2024



Eureka Lithium Corp.
1133 Melville Street, Suite 2700
Vancouver, BC V6E 4E5
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EurekaLithiumCorp.com | CSE:ERKA

EUREKA LITHIUM ANNOUNCES CEO AND DIRECTOR RESIGNATION AND APPOINTMENT OF INTERIM CEO

Vancouver, British Columbia, April 30th, 2024 – **Eureka Lithium Corp.** (CSE: ERKA) (OTCQB: UREKF) (FSE: S580) (“**Eureka Lithium**” or “**Eureka**” or the “**Company**”) announces the appointment of Mr. DJ Bowen, a Director of the Company, to the role of Interim Chief Executive Officer. Mr. Bowen is a self-employed corporate finance consultant. From February 2018 to October 2019, he served as a research analyst with Capstone Asset Management and from July 2020 to November 2021, he served as a director for Traction Uranium Corp. He has also been a director with Reflex Advanced Materials since June 2021 (and its CEO from February 2022 to October 2022). With over 20 years of investment experience, Mr. Bowen has held roles as an Investment Advisor, Portfolio Manager, Quant Trader and programmer of related financial applications.

The Company also announces the resignation of Mr. Jeffrey Wilson as Chief Executive Officer, Corporate Secretary and as a Director of the Company. The Board wishes to thank Mr. Wilson for his services and wishes him all the best in his future endeavours.

About Eureka Lithium Corp.

Eureka Lithium is the largest lithium-focused landowner in the northern third of Quebec, known as the Nunavik region, with 100-per-cent ownership of three projects comprising 1,408 square km in the emerging Raglan West, Raglan South and New Leaf lithium camps. These claims were acquired from legendary prospector Shawn Ryan and are located in a region that hosts two operating nickel mines with deep-sea port access.

Corporate Video

To view a new Eureka Lithium corporate video, visit www.EurekaLithiumCorp.com (<https://eurekalithiumcorp.com>) or the following URL:

<https://www.youtube.com/watch?v=9Vvm0zfNFp4>

Corporate Presentation

Visit the Eureka Lithium homepage or click on the following URL to view the Company’s Corporate Presentation:

https://eurekalithiumcorp.com/EurekaLithium_Q3_2023.pdf

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For more information please contact:

DJ Bowen

Chief Executive Officer

Email: info@eurekalithiumcorp.com

Cautionary Statement

Certain statements contained in this news release, including statements which may contain words such as “expects”, “anticipates”, “intends”, “plans”, “believes”, “estimates”, or similar expressions, and statements related to matters which are not historical facts, such as statements regarding the contemplated completion of the Acquisition and the Concurrent Financing, are forward-looking information within the meaning of applicable securities laws. Such forward-looking statements reflect management’s expectations and are based on certain factors and assumptions and involve known and unknown risks and uncertainties which may cause the actual results, performance, or achievements to be materially different from future results, performance, or achievements expressed or implied by such forward-looking statements. These factors should be considered carefully, and readers should not place undue reliance on the Company’s forward-looking statements. The Company believes that the expectations reflected in the forward-looking statements contained in this news release are reasonable, but no assurance can be given that these expectations will prove to be correct, nor that the Acquisition will be completed as contemplated, or at all, or that the Concurrent Financing will be completed as contemplated, or at all. The Company undertakes no obligation to release publicly any future revisions to forward-looking statements to reflect events or circumstances after the date of this news or to reflect the occurrence of unanticipated events, except as expressly required by law.

The Canadian Securities Exchange (CSE) has not reviewed, approved, or disapproved the contents of this press release.