



## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

**TAKE NOTICE** that an Annual General Meeting (the “**Meeting**”) of the Shareholders of EUREKA LITHIUM CORP. (the “**Company**”) will be held in the boardroom of DLA Piper (Canada) LLP, Suite 2700 – 1133 Melville Street, Vancouver, BC V6E 4E5 on **Monday, October 23, 2023**, at 10:00 a.m. (Vancouver time), for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal period ending December 31, 2022, together with the accompanying report of the auditors thereon;
2. To ratify the appointment of De Visser Gray LLP, Chartered Professional Accountants, as the auditors of the Company for the financial year ending December 31, 2022 and to ratify the fixing by the board of directors of the Company (the “**Board**”) of the remuneration to be paid to the auditors for the financial year ending December 31, 2022;
3. To appoint De Visser Gray LLP, Chartered Professional Accountants as the Company’s auditor for the ensuing fiscal year at a remuneration to be fixed by the directors;
4. To fix the number of directors of the Company at four (4) for the ensuing year;
5. To elect four (4) directors for the ensuing year;
6. To approve by ordinary resolution the Company’s new 10% rolling equity incentive plan, as more particularly set out in the accompanying Information Circular of the Company dated September 18, 2023 (the “**Information Circular**”); and
7. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Accompanying this Notice is an Information Circular dated September 18, 2023, a form of proxy or voting instruction form and a reply card for use by shareholders who wish to receive the Company’s interim and/or annual financial statements. The accompanying Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, this 18<sup>th</sup> day of September, 2023.

**BY ORDER OF THE BOARD**

*“Jeffrey R. Wilson”*

Chief Executive Officer