UNIT# 168 4300 NORTH FRASER WAY BURNABY, BC V5J 5J8



T: **604.318.5465** F: **778.375.4567**

May 25, 2022

British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Miza II Resources Inc. (the "Company")

We refer to the prospectus of Miza II Resources Inc. (the "Company") dated May 25, 2022 relating to the listing of the Company's common shares on the Canadian Securities Exchange ("CSE" or the "Exchange").

We consent to being named in and to the use in the above-mentioned Prospectus, of our report dated May 9, 2022 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at at June 30, 2021 and June 30, 2020; and
- Statements of loss and comprehensive loss, changes in equity and cash flows for the year ended June 30, 2021 and for the period from the date of incorporation October 7, 2019 to June 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

Yours truly,

ADAM SUNG KIM LTD.

Adam Joo Sung Kim, CPA, CA

Adam S. Kim