

**Form 51-102F3**  
**Material Change Report**

**1. Name and Address of Company**

**Vital Battery Metals Inc.**  
700-838 West Hastings Street  
Vancouver, BC, V6C 0A6

(the "Company")

**2. Dates of Material Change(s)**

July 24, 2024

**3. News Release(s)**

A news release was issued on July 24, 2024 and disseminated via Stockwatch pursuant to section 7.1 of National Instrument 51-102.

**4. Summaries of Material Changes**

The Company announces that it has terminated the option agreement dated December 14, 2021, as amended, whereby the Company was granted the right to acquire an undivided 100% interest in certain mineral interests comprising the Vent Property, located in the Province of British Columbia.

**5. Full Description of Material Changes**

News Release dated July 24, 2024 – See Schedule "A"

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

No information has been omitted.

**8. Executive Officer**

Mr. Adrian Lamoureux, CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 229-9772.

**9. Date of Report**

This report is dated July 26, 2024.

SCHEDULE "A"  
to the Material Change Report dated July 26, 2024

## **Vital Battery Metals Terminates Vent Property Option**

July 24, 2024

Vancouver, B.C. - **Vital Battery Metals Inc.** ("**Vital**" or the "**Company**") (CSE: **VBAM** | OTC: **VBAMF** | FRA: **C00**), announces that it has terminated the option agreement dated December 14, 2021, as amended, whereby the Company was granted the right to acquire an undivided 100% interest in certain mineral interests comprising the Vent Property, located in the Province of British Columbia.

### **About Vital Battery Metals Inc.**

Vital Battery Metals Inc. (CSE: VBAM | OTC: VBAMF | FRA: C00) is a mineral exploration company dedicated to the development of strategic projects comprised of battery, base and precious metals in stable jurisdictions. The Company is working to advance its Schofield Lithium, Dickson Lake Lithium, Sting Copper Project, and Vent Copper-Gold Projects.

The Sting Copper Project covers approximately 12,700 hectares and hosts multiple historic Newfoundland and Labrador Government documented mineral occurrences and is located within a 50 km corridor known for significant volcanogenic massive sulfide (VMS), copper quartz vein lode and low sulphation epithermal gold showings. The Vent Copper-Gold project covers 1,562 hectares in British Columbia. Vital continues to evaluate value-add assets to bolster its project portfolio.

The Schofield Lithium Project covers 8,824 hectares and is adjacent to Brunswick Exploration's Hearst Lithium Project. The Schofield Lithium Project is located ~60 km south of Hearst, Ontario. The Dickson Lake Lithium Project covers 464 single-cell mining claims and approximately 9,780 hectares and is near a Brunswick Exploration Lithium Project, Imagine Lithium's Jackpot Deposit and Rock Tech's Georgia Lake Deposit.

For more information, visit [www.vitalbatterymetals.com](http://www.vitalbatterymetals.com).

### **On Behalf of the Board of Directors**

Adrian Lamoureux  
Chief Executive Officer, Director  
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