

Form 51-102F3
Material Change Report

1. Name and Address of Company

Vital Battery Metals Inc.
700-838 West Hastings Street
Vancouver, BC, V6C 0A6

(the "Company")

2. Dates of Material Change(s)

December 28, 2022

3. News Release(s)

A news release was issued on December 28, 2022 and disseminated via Stockwatch pursuant to section 7.1 of National Instrument 51-102.

4. Summaries of Material Changes

The Company is pleased to announce it has appointed Bryce Clark as Chief Financial Officer of the Company, effectively immediately.

The Company announces the resignation of Dong Shim for his services as Chief Financial Officer.

5. Full Description of Material Changes

News Release dated December 28, 2022 – See Schedule "A"

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Adrian Lamoureux, CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 229-9772.

9. Date of Report

This report is dated December 29, 2022.

Vital Battery Metals Announces Appointment of CFO

December 28, 2022

VANCOUVER, BRITISH COLUMBIA – VITAL BATTERY METALS INC. (the "Company" or "Vital") (CSE: VBAM) (OTCQB: VBAMF) (FSE: COO) is pleased to announce it has appointed Bryce Clark as Chief Financial Officer of the Company, effectively immediately.

Mr. Clark is the principal of Bryce A. Clark & Associates Ltd., A CPA firm in Vancouver BC engaged in public account. Mr. Clark is a member in good standing of the Chartered Professional Accountants Association and brings more than 20 years of board experience in both private and public companies.

The Company wishes to thank Dong Shim for his services as Chief Financial Officer and wishes him all the best in future endeavours.

About Vital Battery Metals Inc.

Vital Battery Metals Inc. (CSE: VBAM) (OTCQB: VBAMF) (FSE:COO) is a mineral exploration company dedicated to the development of strategic projects comprising of battery, base and precious metals in stable jurisdictions. The Company is working to advance its Sting Copper Project and its Vent Copper-Gold project.

The Sting Project covers approximately 30.6 km² (3,060 ha) and hosts multiple historic Newfoundland and Labrador Government documented mineral occurrences and is located within a 50 km corridor known for significant volcanogenic massive sulfide (VMS), copper quartz vein lode and low sulphation epithermal gold showings. The Vent Copper-Gold project covers 1,562 hectares in British Columbia. Vital continues to evaluate value-add assets to bolster its project portfolio.

For more information, please visit www.vitalbatterymetals.com

On Behalf of the Board of Directors

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Chief Executive Officer, Director
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No securities regulatory authority or stock exchange has reviewed nor accepts responsibility for the adequacy or accuracy of the content of this news release.