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**A CHAN AND COMPANY LLP**  
**CHARTERED PROFESSIONAL ACCOUNTANT**

July 11, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Newfoundland Securities Commission  
Labrador Securities Commission

Dear Sirs:

We refer to the prospectus (the “Prospectus”) of Vital Battery Metals Inc. (the “Company”) dated July 11, 2022 qualifying the distribution of 3,397,450 common shares and 3,397,450 common share purchase warrants to be distributed, without additional payment, upon the exercise or deemed exercise of 3,397,450 issued and outstanding special warrants of the Company.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated March 25, 2022 to the shareholders of the Company on the following financial statements:

- statement of financial position for the period ended February 28, 2022;
- statement of operations and comprehensive loss, changes in shareholders’ equity and cash flows for the period from the incorporation date on October 4, 2021 to February 28, 2022; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in cursive script that reads "Anthony Chan".

**Chartered Professional Accountant**  
**A Chan & Company LLP**