

**Muzaffer Sultan, Ph.D., P.Ge.**

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March 31, 2022

**VIA SEDAR**

To: British Columbia Securities Commission  
Alberta Securities Commission  
Newfoundland & Labrador Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Vital Battery Metals Inc. – Preliminary Long Form Prospectus**

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I am the author of the independent technical report dated December 22, 2021 entitled “NI 43-101 Technical Report on the Vent Copper Property, Alberni Mining Division, British Columbia, Canada” (the “**Technical Report**”) referred to in the preliminary long form prospectus (the “**Prospectus**”) of Vital Battery Metals Inc. (the “**Company**”) dated March 31, 2022.

I hereby consent to the use of my name and references to excerpts from the Technical Report both in the Prospectus and through incorporation by reference in the Prospectus. I further consent to the filing of the Technical Report with the Canadian securities regulatory authorities, any stock exchange and any other regulatory authority and any publication by them for regulatory purposes, including SEDAR filings and electronic publication in the public company files on their websites accessible by the public.

I confirm that I have read the Prospectus and the written disclosure contained therein fairly and accurately represents the information in the Technical Report.

I confirm that I have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Technical Report, or that are within my knowledge as a result of the services performed by me in connection with the Technical Report.

Dated this 31<sup>st</sup> day of March, 2022.

/s/ Muzaffer Sultan

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