



**RECEIPT**

**Vital Battery Metals Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated March 31, 2022 (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Newfoundland and Labrador**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of these jurisdictions, if the conditions of the Instrument have been satisfied.

**April 1, 2022**

*Larissa M. Streu*

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SEDAR Project Number 3362606