

**Notice of Annual General and Special Meeting of Shareholders
of Tana Resources Corp.
(the "Company")**

When:

Monday, January 27, 2025
10:00 a.m. (Pacific Time)

Where:

Suite 830 -1100 Melville Street
Vancouver BC V6E 4A6

At the Annual General and Special Meeting (the "**Meeting**"), shareholders will be asked to:

- 1) receive the financial statements for the years ended October 31, 2023 and the auditor's report thereon;
- 2) set the number of directors at three (3);
- 3) elect the directors;
- 4) appoint Baker Tilly WM LLP as auditors, and authorize the directors to fix their remuneration;
- 5) confirm the Stock Option Plan;
- 6) consider any other business that may properly come before the Meeting.

You can read about each item of business starting on page 1 of the management proxy circular (the "**Circular**"), which also has information on voting and about our directors, governance and compensation.

If you were a holder of Common Shares as of the close of business on December 23, 2024, you have the right to vote at the Meeting.

Your vote is important. All shareholders are encouraged to vote by proxy. To ensure your vote is counted, your proxy must be received by 10:00 am (Pacific Time) on January 23, 2025 (the "**Proxy Deadline**"). Detailed voting instructions for registered and non-registered shareholders begin on page 5 of the Circular.

Attendance at the Meeting

The Company respectfully asks that only registered shareholders attend the Meeting in person. However, the Company strongly recommends that shareholders vote by **Proxy** or **VIF** in advance to ease the voting tabulation at the Meeting by Odyssey Trust Company.

Only persons registered as shareholders on the records of the Company as of the close of business on December 23, 2024 are entitled to receive notice of, and to vote or act at, the Meeting. No person who becomes a shareholder after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof.

DATED at Vancouver, British Columbia

December 23, 2024

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Vartan Korajian
Vartan Korajian
Chief Executive Officer