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June 7, 2022

Canadian Securities Exchange

Dear Sirs / Mesdames:

**Re: Tana Resources Corp.**

We refer to the non-offering prospectus of Tana Resources Corp. (the "Company") dated June 7, 2022 for the purposes of the Company becoming a reporting issuer pursuant to the applicable securities legislation in the Province of British Columbia and qualify the distribution of 980,000 Common Shares in the capital of the Company issuable without payment upon the deemed conversion of all of the currently issued and outstanding Special Warrants.

We consent to being named and to the use in the above-mentioned non-offering prospectus, of our report dated June 7, 2022 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at October 31, 2021 and 2020;
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the year ended October 31, 2021, and the period from inception on August 26, 2020 to October 31, 2020 and a summary of significant accounting policies and other explanatory information.

We report that we have read the non-offering prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

*Baker Tilly WM LLP*

Baker Tilly WM LLP  
Chartered Professional Accountants

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