

April 25, 2022

Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs / Mesdames:

Re: Acme Gold Company Limited (the “Company”)

We refer to the prospectus of the Company dated April 25, 2022 relating to the distribution to the public in British Columbia and Alberta of 4,000,000 common shares at a price of \$0.10 per share for gross proceeds of \$400,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated April 25, 2022 to the directors of the Company on the following financial statements:

- Statements of financial position as at September 30, 2021 and 2020;
- Statements of loss and comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the year ended September 30, 2021 and the period from incorporation on September 25, 2020 to September 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS