

**NOTICE OF CHANGE OF AUDITOR  
National Instrument 51-102**

**PANGEA NATURAL FOODS INC.  
(the "Company")**

**TO: BRITISH COLUMBIA SECURITIES COMMISSION  
ALBERTA SECURITIES COMMISSION  
ONTARIO SECURITIES COMMISSION  
CANADIAN SECURITIES EXCHANGE**

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102") Pangea Natural Foods Inc. hereby provides a notice of change of auditor as follows:

1. Effective August 12, 2022, Harbourside CPA LLP (the "**Former Auditor**") resigned as auditors of the Company at the Company's request;
2. Effective August 12, 2022, the Company appointed Baker Tilly WM LLP (the "**Successor Auditor**") as the auditor of the Company, to hold the position until the next annual general meeting of shareholders of the Company.
3. The proposal to change auditors and the Notice of Change of Auditor has been considered and approved by the Audit Committee of the Company's Board of Directors and by the Company's Board of Directors.
4. There have been no modified opinions contained in any auditor's reports on the Company's annual financial statements relating to the "relevant period" (as such term is defined in part 4.11 of NI 51-102).
5. There have been no reportable events, being "disagreements", "consultations" or "unresolved issues" as defined in NI 51-102, between the Company and its Former Auditors.

DATED at Vancouver, British Columbia, this 12<sup>th</sup> day of August, 2022.

**PANGEA NATURAL FOODS INC.  
BY ORDER OF THE BOARD**

*/s/ "Pratap Sandhu"*

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Pratap Sandhu  
Chief Executive Officer