



June 20, 2022

To: British Columbia Securities Commission
Alberta Securities Commission`

Canadian Securities Exchange

Dear Sirs / Mesdames:

Re: Pangea Natural Foods Inc. ("Pangea")

We refer to the non-offering prospectus of Pangea Natural Foods Inc. ("Pangea") dated June 20, 2022.

We consent to being named, and to the use in the above-mentioned prospectus, of our report dated June 20, 2022 to the shareholders of Pangea on the following financial statements:

Statements of financial position as at March 31, 2022 and October 31, 2021; and

Statements of loss and comprehensive loss, statements of changes in equity and statements of cash flows for the periods ended March 31, 2022 and October 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

HARBOURSIDE CPA LLP

Harbourside CPA, LLP
Chartered Professional Accountants