

BEADLE RAVEN LLP

BUSINESS AND SECURITIES LAWYERS

600 – 1090 West Georgia Street
Vancouver, BC V6E 3V7

Reply to: **Michael R. Raven**

Direct 604.899.6401
Facsimile Direct 604.357.1030
E-Mail: mraven@beadleraven.com
ravenassistant@beadleraven.com

January 26, 2023

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Xcite Resources Inc. (the “Company”) – Filing of Final Prospectus

In connection with the filing of the final prospectus (the “**Prospectus**”) of the Company dated January 26, 2023, we hereby consent to the use of our name in the Prospectus on the Cover Page and under the headings “Plan of Distribution”, “Material Contracts” and “Experts”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

BEADLE RAVEN LLP

“Michael Raven”

Michael Raven
MR/tl