

K R Margetson Ltd.
Chartered Professional Accountant

January 26, 2023

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

We refer to the prospectus of Xcite Resources Inc. (the “Company”) dated January 26, 2023 (the “**Prospectus**”).

We consent to being named in the Prospectus. We also consent to the use in the Prospectus of our Independent Auditor’s Report dated January 18, 2022 on the following financial statements:

- Statement of financial position as at October 31, 2021;
- Statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the period from incorporation on February 8, 2021 to October 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit and review of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "K R Margetson Ltd." in a cursive, slightly slanted script.

K R Margetson Ltd.