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August 11, 2022
File No.: 328170.00001/19723

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VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Xcite Resources Inc. (the “Company”) - Filing of Amended and Restated Prospectus

In connection with the filing of the amended and restated prospectus (the “**Prospectus**”) of the Company dated August 11, 2022, we hereby consent to the use of our name in the Prospectus and to the use of our statements and opinions therein.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP

DocuSigned by:


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Mike Coburn

MC/gs