

# BEADLE RAVEN LLP

BUSINESS AND SECURITIES LAWYERS

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August 11, 2022

## VIA SEDAR

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

### **Re: Xcite Resources Inc. (the “Company”) – Filing of Amended and Restated Final Prospectus**

In connection with the filing of the amended and restated final prospectus (the “**Prospectus**”) of the Company dated August 11, 2022, we hereby consent to the use of our name in the Prospectus on the Cover Page and under the headings “Plan of Distribution”, “Material Contracts” and “Experts”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

**BEADLE RAVEN LLP**

*“Michael Raven”*

Michael Raven  
MR/tl