

# FASKEN

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
Patent and Trade-mark Agents

550 Burrard Street, Suite 2900  
Vancouver, British Columbia V6C 0A3  
Canada

T +1 604 631 3131  
+1 866 635 3131  
F +1 604 631 3232  
[fasken.com](http://fasken.com)

May 16, 2022  
File No.: 328170.00001/19723

**Mike Coburn**  
Direct +1 604 631 4832  
[mcoburn@fasken.com](mailto:mcoburn@fasken.com)

## VIA SEDAR

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

### **Re: Xcite Resources Inc. (the “Company”) - Filing of Final Prospectus**

In connection with the filing of the final prospectus (the “**Prospectus**”) of the Company dated May 16, 2022, we hereby consent to the use of our name in the Prospectus and to the use of our statements and opinions therein.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

**FASKEN MARTINEAU DuMOULIN LLP**



Mike Coburn

MC/gs