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December 21, 2022

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/ Mesdames:

Re: Uriel Gas Holdings Corp. (the "Company")

We refer to the final non-offering prospectus of Uriel Gas Holdings Corp. dated December 21, 2022 (Prospectus).

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated December 21, 2022 to the shareholders of the Company on the following financial statements:

Operating Statements of certain petroleum and natural gas properties acquired from Pine Cliff Energy (Richdale Property), which contain oil and gas sales, royalties, operating expenses, transportation expenses, operating income, and notes to the Operating Statements, including a summary of significant accounting policies ("Operating Statements") for years ended December 31, 2021 and 2020.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

BDO Canada LLP

Chartered Professional Accountants