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December 21, 2022

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/ Mesdames:

Re: Uriel Gas Holdings Corp. (the "Company")

We refer to the final non-offering prospectus of Uriel Gas Holdings Corp. dated December 21, 2022 (Prospectus).

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated December 21, 2022 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at September 30, 2022 and June 30, 2022;
- Statement of loss and comprehensive loss, changes in shareholders' equity and cash flows for the three month period ended September 30, 2022 and the initial period September 28, 2021 to June 30, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

BDO Canada LLP

Chartered Professional Accountants