

51-102F3
MATERIAL CHANGE REPORT [F]

Item 1 Name and Address of Company

Dark Star Minerals Inc. (the “**Company**”)
1056 Handsworth Road
North Vancouver, British Columbia, V7R 2A6

Item 2 Date of Material Change

June 2, 2023

Item 3 News Release

The news release dated June 2, 2023 was disseminated by Stockwatch and Market News on June 2, 2023.

Item 4 Summary of Material Change

The Company announced the appointment of Douglas H. Unwin as a director of the Company.

Douglas H. Unwin, Director

Mr. Unwin is an experienced executive with 30 years of diverse experience as an entrepreneur in life sciences, aquaculture and telecommunications. Mr. Unwin is the President and Chief Executive Officer (“**CEO**”) of Geological Resource Corp. (CSE: GRCM) and former President and CEO of Pacific Therapeutics Ltd. (now Tower One Wireless Corp.) (“**Pacific Therapeutics**”) (CSE: TO), from inception in September 2005 until August 2015. Mr. Unwin has spent the last 16 years focused on life science start-ups, technology commercialization and venture capital financing. Prior to founding Pacific Therapeutics, Mr. Unwin was the CEO of Med BioGene Inc. (now Many Bright Ideas Technologies Inc.) (TSXV: MBI); a start-up medical device company. Mr. Unwin graduated from the University of British Columbia with a B.Sc. in Biology in 1981. In 1985, Mr. Unwin graduated from the University of Saskatchewan with a master’s in business administration.

The appointment of Mr. Unwin accompanied the resignation of Song Lim as a director.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The material change is fully described in Item 4 above and in the News Release filed on SEDAR at www.sedar.com.

5.2 Disclosure for Restructuring Transactions

Not Applicable

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not Applicable

Item 7 Omitted Information

None

Item 8 Executive Officer

Marc Branson, President, Chief Executive Officer and Director, 604.816.2555

Item 9 Date of Report

June 6, 2023