

February 6, 2023

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, British Columbia, V7Y 1L2

Dear Sirs/Mesdames:

We refer to the final prospectus of Dark Star Minerals Inc. (the “**Company**”) dated February 6, 2023, relating to the Company’s new issue final prospectus (the “**Final Prospectus**”).

We consent to being named and to the use in the above-mentioned Final Prospectus, of our report dated December 31, 2021 to the shareholders of the Company on the following financial statements:

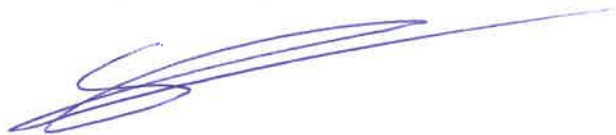
- Statement of consolidated financial position as at December 31, 2021; and
- Consolidated statement of operations and comprehensive loss, changes in shareholders’ equity and cash flows for the period from incorporation on March 4, 2021 to December 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Final Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – *Assurance*.

This letter is provided solely to the securities regulatory authorities to which it is addressed and should not be used for any other purposes.

Yours truly,

STERN & LOVRICS LLP



George G. Lovrics CPA CA