



British Columbia
Securities Commission

RECEIPT

Dark Star Minerals Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **November 8, 2022** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **August 10, 2022**.

November 9, 2022

Larissa M. Streu

Larissa M. Streu
Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3419141