

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

FendX Technologies Inc. (the “**Company**”)  
2010 Winston Park Dr., 2nd Floor  
Oakville, ON L6H 5R7

**Item 2. Date of Material Change**

April 8, 2024

**Item 3. News Release**

The News Release dated April 8, 2024 was disseminated by Newsfile Corp. on April 8, 2024.

**Item 4. Summary of Material Change**

On April 8, 2024, the Company announced that it completed a share for debt transaction previously announced on March 28, 2024, pursuant to which it issued 500,000 common shares at a price of \$0.20 per share to settle \$100,000 of debt with a creditor. The shares issued pursuant to the share for debt transaction are subject to a hold period expiring four months and one day from the date of issuance, in accordance with applicable securities laws.

**Item 5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The material changes are fully described in Item 4 above.

**5.2 Disclosure for Restructuring Transactions**

Not Applicable.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officer**

Please contact Carolyn Myers, Director, Chief Executive Officer, at 1-800-344-9868.

**Item 9. Date of Report**

April 8, 2024