



DALE MATHESON CARR-HILTON LABONTE LLP  
CHARTERED PROFESSIONAL ACCOUNTANTS

October 31, 2023

**British Columbia Securities Commission**

701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

**Alberta Securities Commission**

4th Floor, 300 - 5th Avenue SW  
Calgary, AB T2P 3C4

**Ontario Securities Commission**

20 Queen Street West  
22nd Floor  
Toronto, ON M5H 3S8

**The Manitoba Securities Commission**

500 – 400 St Mary Avenue  
Winnipeg, MB R3C 4K5

Dear Sirs/Mesdames:

**Re: FendX Technologies Inc.**

We refer to the short form base shelf prospectus of FendX Technologies Inc. (the "Company") dated October 31, 2023 relating to the sale and issue of the securities of the Company of up to an aggregate of \$25,000,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated May 1, 2023 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2022 and 2021;
- Statements of loss and comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the years then ended, and a summary of significant accounting policies and other explanatory information.

In addition, we consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated January 31, 2023 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2021 and 2020;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended December 31, 2021 and the period from incorporation July 28, 2020 to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have

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**Tri-Cities**

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**Victoria**

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complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "DMCL." The letter "D" is large and stylized, with a small "M" and "C" following it, and "L." at the end.

**DALE MATHESON CARR-HILTON LABONTE LLP**  
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