

## UNDERTAKING

To: Ontario Securities Commission (Principal Regulator)  
Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission

Re: **FendX Technologies Inc. (the “Issuer”)**  
**Short Form Base Shelf Prospectus dated October 31, 2023 (the “Prospectus”)** regarding the offering from time to time of common shares, preferred shares, debt securities, warrants, subscription receipts and units (the “Securities”) of the Issuer

---

In accordance with Section 4.2(a)(ix) of National Instrument 44-101 – *Short Form Prospectus Distributions* and provided that the Issuer is a “reporting issuer” (as defined in the *Securities Act* (Ontario)) and the conditions of Item 13.4 of Form 44-101F1 - *Short Form Prospectus (“44-101F1”)* are not met, the Issuer hereby undertakes, if any debt securities are distributed under the Prospectus and for so long as such debt securities are issued and outstanding, to file the periodic and timely disclosure of any credit supporter similar to the disclosure required under Section 12.1 of Form 44-101F1.

***[Remainder of this page intentionally left blank.]***

**DATED** this 31st day of October, 2023.

**FENDX TECHNOLOGIES INC.**

By: "Carolyn Myers"  
Carolyn Myers  
Chief Executive Officer