

## UNDERTAKING

To: Ontario Securities Commission (Principal Regulator)  
Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission

(collectively, the “**Securities Administrators**”)

Re: **FendX Technologies Inc. (the “Issuer”)**  
**Short Form Base Shelf Prospectus dated October 31, 2023 (the “Prospectus”)** regarding the offering from time to time of common shares, preferred shares, debt securities, warrants, subscription receipts and units (the “**Securities**”) of the Issuer

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The Issuer hereby undertakes pursuant to sections 4.2(a)(x) and (x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions*, that the Issuer will file with the Securities Administrators:

- (i) any document affecting the rights of securityholders that relates to the Securities being distributed pursuant to the Prospectus that are required to be filed under section 12.1(1) of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”); and
- (ii) any material contract required to be filed under section 12.2 of NI 51-102;

in each case that has not been previously filed, promptly and, in any event, no later than seven days after the document becomes effective or after the execution of the material contract, as applicable, including without limitation, a copy of any applicable (a) debt indenture for any offering of Debt Securities (as defined in the Prospectus) pursuant to the Prospectus; (b) warrant agreement or indenture for any offering of Warrants (as defined in the Prospectus) pursuant to the Prospectus; (c) subscription receipt agreement for any offering of Subscription Receipts (as defined in the Prospectus) pursuant to the Prospectus; and/or (d) unit agreement for any offering of Units (as defined in the Prospectus) pursuant to the Prospectus.

**[Remainder of this page intentionally left blank.]**

**DATED** this 31st day of October, 2023.

**FENDX TECHNOLOGIES INC.**

By: "Carolyn Myers"  
Carolyn Myers  
Chief Executive Officer