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**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**January 31, 2023**

British Columbia Securities Commission  
701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

Ontario Securities Commission  
20 Queen Street West  
22nd Floor  
Toronto, ON M5H 3S8

Alberta Securities Commission  
4th Floor, 300 - 5th Avenue SW  
Calgary, AB T2P 3C4

The Manitoba Securities Commission  
500 – 400 St Mary Avenue  
Winnipeg, MB R3C 4K5

Dear Sirs/Mesdames:

**Re: FendX Technologies Inc.**

We refer to the final prospectus of FendX Technologies Inc. (the "Company") dated January 31, 2023 relating to the issuance of 13,138,000 subscription receipt units consisting of 13,138,000 common shares of the Company and 6,569,000 share purchase warrants of the Company upon the conversion of subscription receipts.

We consent to being named and to the use in the above-mentioned final prospectus, of our report dated January 31, 2023 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2021 and 2020;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended December 31, 2021 and the period from incorporation July 28, 2020 to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the final prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**DMCL**

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