

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

FendX Technologies Inc. (the “Company”)
2010 Winston Park Dr., 2nd Floor
Oakville, ON L6H 5R7

Item 2. Date of Material Change

April 12, 2023

Item 3. News Release

The News Release dated April 13, 2023 was disseminated by Newsfile Corp. on April 13, 2023.

Item 4. Summary of Material Change

The Company announced its participation in the Bloom Burton & Co. Healthcare Investor Conference. On April 25, 2023 Dr. Carolyn Myers, President and Chief Executive Officer of FendX will participate in the Bloom Burton & Co. Healthcare Investor Conference to meet with investors attending the conference. The conference hosts Canada’s premier publicly traded and venture-backed private companies as well as the most promising pre-venture companies in the healthcare industry.

The Company announced it entered into an investor relations agreement dated April 12, 2023 with Medical Gold Limited Liability Company (LLC) (“**Medical Gold**”), pursuant to which Medical Gold agreed to provide market awareness and investor communications services to the Company in exchange for an aggregate amount of US\$25,000, payable upon signing. The services will include news dissemination on MedicalGold.ca and other social media, creation of CEO interviews and website sponsorship on MedicalGold.ca. The term of the Agreement is for a period of 12 months ending on April 11, 2024. Medical Gold and its principals are at arm’s length to the Issuer. Medical Gold’s contact information is as follows: 416 SW 1st Avenue, Fort Lauderdale, Florida 33301, attention: Robert Sinn, email contact@medicalgold.ca, telephone: 813-385-6487.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The material change is fully described in Item 4 above and in the News Release attached hereto.

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

Please contact Carolyn Myers, Director, Chief Executive Officer, at 1-800-344-9868.

Item 9. Date of Report

April 13, 2023