

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue Queen ouest Toronto ON M5H 3S8

RECEIPT

FendX Technologies Inc.

This is the receipt of the **Ontario Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **August 12**, **2022** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia**, **Alberta and Manitoba**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

August 17, 2022

Winnie Sanjoto

Winnie Sanjoto
Acting Director, Corporate Finance Branch

SEDAR Project # 3420763