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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

April 4, 2022

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs/Mesdames:

Re: Carmanah Minerals Corp.

We refer to the long form prospectus of Carmanah Minerals Corp. (the "Company") dated April 4, 2022, relating to the sale and issue of a minimum of 4,000,000 common shares of the Company (the "Common Shares") and a maximum of 5,000,000 Common Shares (the "Offered Shares") at a price of \$0.10 per Offered Share (the "Offering Price") for gross proceeds of a minimum of \$400,000 and a maximum of \$500,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated April 4, 2022, to the shareholders of the Company on the following financial statements:

- Statement of financial position as at May 31, 2021; and
- Statement of comprehensive loss, changes in equity and cash flows for the period from October 30, 2020 (date of incorporation) to May 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the long form prospectus of the Company and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely to the securities regulatory authorities to which it is addressed and should not be used for any other purpose.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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