

Nova Pacific Metals Corp.

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*

1. Names of the parties to the transaction:

Nova Pacific Metals Corp. (the “**Company**”).

2. Description of the transaction:

On July 8, 2024, the Company announced that it had changed its name from "Nova Lithium Corp." to “Nova Pacific Metals Corp.”.

The Canadian Securities Exchange Bulletin was issued on July 9, 2024 and the Company commenced trading under its new name and new trading symbol “NVPC” at market open on July 11, 2024.

The Company’s new CUSIP number for the common shares is 66979J106 and the ISIN is CA66979J1066.

3. Effective date of the transaction:

July 8 and 11, 2024.

4. Name of each party, if any that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity:

The Company will continue to be a reporting issuer in British Columbia and Ontario, and its common shares will continue to be listed on the Canadian Securities Exchange, OTC Pink and the Frankfurt Stock Exchange.

5. Date of the reporting issuer’s first financial year-end after the transaction if section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

6. The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the transaction, if section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

7. The documents that were filed under National Instrument 51-102 that described the transaction and where those documents can be found in electronic format if section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

DATED July 11, 2024.