



NOVA LITHIUM CORP.
Suite 306, 1110 Hamilton Street
Vancouver, BC V6B 2S2

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the shareholders of Nova Lithium Corp. (the “**Company**”) will be held at Suite 2600 – 1066 West Hastings Street, Vancouver, BC, on August 8, 2024, at the hour of 10:00 a.m. (Vancouver time), for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company for the fiscal years ended June 30, 2023, together with the report of the auditor thereon;
2. to appoint DeVisser Gray LLP, Chartered Professional Accountants, as auditor of the Company for the fiscal year ending June 30, 2024, and to authorize the directors to fix the auditor’s remuneration;
3. to set the number of directors to be elected to the board at five (5);
4. to elect the directors for the ensuing year; and
5. to transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

The details of all matters proposed to be put before the shareholders at the Meeting are set forth in the management information circular accompanying this Notice of Meeting (the “**Information Circular**”). At the Meeting, shareholders will be asked to approve each of the foregoing items.

The directors of the Company have fixed June 24, 2024, as the record date for the Meeting (the “**Record Date**”). Only shareholders of record at the close of business on the Record Date are entitled to vote at the Meeting or any adjournment or postponement thereof.

The Company has elected to use the notice-and-access provisions under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations* (the “**Notice-and-Access Provisions**”) for the Meeting. The Notice-and-Access Provisions are a set of rules developed by the Canadian Securities Administrators that reduce the volume of materials that must be physically mailed to shareholders by allowing the Company to post the Information Circular and any additional materials online. Shareholders will receive this Notice of Meeting and a form of proxy (together, the “notice package”), and a shareholder may choose to receive a paper copy of the Information Circular. The Company will not use “stratification” in relation to the Notice-and-Access Provisions, which occurs when an issuer using Notice-and-Access Provisions provides a paper copy of the Circular to some shareholders with the notice package. In relation to the Meeting, all shareholders will receive the required documentation under the Notice-and-Access Provisions, which will not include a paper copy of the Information Circular.

A copy of the Information Circular is posted for viewing and available on the Company’s website at www.novalithiumcorp.com. Shareholders who wish to receive a paper copy of the Information Circular or would like more information about the Notice-and-Access Provisions may contact the Company’s transfer agent, Endeavor Trust Corporation, at 604-559-8880 or toll free at 1-888-787-0888.

Under the Notice-and-Access Provisions, the notice package and the Information Circular must be available for viewing up to one (1) year from the date of the Meeting. A paper copy of the Circular may be requested at any time during this period. To allow for shareholders to receive and review a paper copy of the Information Circular and then submit their vote by 10:00 a.m. (Vancouver time) on August 6, 2024, shareholders should ensure that their request for a paper copy is received by the Company by July 30, 2024.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please exercise your right to vote by completing and returning the accompanying form of proxy and deposit it with Endeavor Trust Corporation. Proxies must be completed, dated, signed and returned to Endeavor Trust Corporation, Attention: Proxy Department, Suite 702, 77 Hornby Street, Vancouver, BC V6Z 1S4 by 10:00 a.m. (Vancouver time) on August 6, 2024, or if the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the date to which the Meeting is adjourned or postponed. Voting can also be completed by returning your proxy by fax to 604-559-8908 or by email to proxy@endeavortrust.com, and Internet voting can be completed at www.eproxy.ca.

Late proxies may be accepted or rejected by the Chair of the Meeting at his discretion and the Chair of the Meeting is under no obligation to accept or reject any particular late proxy. The Chair of the Meeting may waive or extend the proxy cut-off without notice. If you are a non-registered shareholder, please follow the instructions from your bank, broker or other financial intermediary for instructions on how to vote your shares.

DATED at Vancouver, British Columbia, this 27th day of June, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

"J. Malcolm Bell"

J. Malcolm Bell, CEO & Director