

July 11, 2022

**British Columbia Securities Commission  
Canadian Securities Exchange**

Dear Sirs / Mesdames:

**Re: Nova Lithium Corp. (the “Company”)**

We refer to the non-offering prospectus (the “Prospectus”) of the Company dated July 11, 2022 relating to the direct listing of the Company’s common shares on the Canadian Securities Exchange (the “CSE”).

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated July 11, 2022 to the directors of the Company on the following financial statements:

- Statements of financial position as at June 30, 2021 and June 30, 2020; and
- Statements of loss and comprehensive loss, changes in shareholders’ equity (deficiency) and cash flows for the years ended June 30, 2021 and June 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are withing our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**