



British Columbia
Securities Commission

RECEIPT

Nova Lithium Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **May 13, 2022** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **February 14, 2022**.

May 16, 2022

Larissa M. Streu

Larissa M. Streu
Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3338411