

PEGMATITE ONE LITHIUM AND GOLD CORP.
(the "Corporation")

CERTIFICATE OF ABRIDGMENT

TO: British Columbia Securities Commission, as principal regulator
Ontario Securities Commission
Alberta Securities Commission

RE: Annual General and Special Meeting of Securityholders of the Corporation to be held on March 17, 2023 (the "Meeting")

In connection with the Meeting and with reference to National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("NI 54-101"), the undersigned, being a duly appointed officer of the Corporation, hereby certifies for and on behalf of the Corporation, in such capacity and not in his personal capacity, that:

- a) in accordance with the requirements set out in Section 2.20(a) of NI 54-101, arrangements have been made to have the proxy-related materials for the Meeting sent in compliance with the applicable timing requirements in Sections 2.9 and 2.12 of NI 54-101;
- b) in accordance with the requirements set out in Section 2.20(b) of NI 54-101, arrangement have been made to carry out all of the requirements of NI 54-101 in addition to those described in paragraph (a) above; and
- c) the Corporation is relying on Section 2.20 of NI 54-101 in connection with the Meeting.

DATED this 22nd day of February, 2023.

**PEGMATITE ONE LITHIUM AND GOLD
CORP.**

Per: /s/ "Ross Mitgang"
Ross Mitgang
Chief Executive Officer and President