OVERVIEW PROPERTY REPORT

MORRISON RIVER PROPERTY

Northwestern Ontario, Canada

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Date: Jan. 16, 2023

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TABLE OF CONTENTS

1.0 SUMMARY 4

2.0 INTRODUCTION 7

2.1 INTRODUCTION 7
2.2 TERMINOLOGY 7
2.3 UNITS 8
2.4 QUALIFIED PERSON 9

3.0 PROPERTY DESCRIPTION AND LOCATION 9

3.1 LOCATION 9
3.2 DESCRIPTION AND OWNERSHIP 10
3.3 REQUIREMENTS TO RETAIN THE PROPERTY AND EXPLORATION PLAN AND PERMIT 11

4.0 ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE, AND PHYSIOGRAPHY 13

4.1 ACCESS 13
4.2 CLIMATE AND VEGETATION 13
4.3 PHYSIOGRAPHY 14
4.4 INFRASTRUCTURE AND LOCAL RESOURCES 14

5.0 HISTORY 16

5.1 ONTARIO DEPARTMENT OF MINES, 1963-1969. 16

6.0 GEOLOGICAL SETTING AND MINERALIZATION 16

6.1 REGIONAL GEOLOGY 16
6.2 LOCAL PROPERTY GEOLOGY 20

7.0 HISTORIC AIRBORNE GEOPHYSICS 25

7.1 MAGNETICS 25
7.2 RADIOMETRICS 32
7.3 BOUGER GRAVITY 33

8.0 COMPARISON OF THE MORRISON RIVER PROPERTY AND THE PAK PROPERTY 34

9.0 INTERPRETATION AND CONCLUSIONS 40

10.0 RECOMMENDATIONS 42

10.1 PROPOSED BUDGET 44

11.0 REFERENCES 46

12.0 STATEMENT OF AUTHORSHIP 47

FIGURES

Figure 3-1 Morrison River Property location, northwestern Ontario 10
Figure 3-2 Morrison River Property claim map with satellite image background 11
Figure 3-3 Morrison River claim map. 12
Figure 4-1 Muskrat Dam First Nation community. 15
Figure 6-1 Simplified geological map of the Muskrat Dam Lake – North Caribou Lake are showing dome and keel geometry (Lin, 2005). The ages shown are U-Pb zircon ages. 18
Figure 6-2 Regional geology for Morrison River township. 19
Figure 6-3 Local property geology. 23
Figure 6-4 Satellite imagery with outline of lithology units on the Property. 24
Figure 7-1 Regional levelled total magnetic field 26
Figure 7-2 Regional first vertical derivative magnetic gradient. 27
Figure 7-3 Property total magnetic field. 28
Figure 7-4 Property first vertical derivative magnetic 29
Figure 7-5 Property Y-axis horizontal derivative magnetic 30
Figure 7-6 Property generalized derivative magnetic 31
Figure 7-7 Regional radiometrics eU-eTh. 32
Figure 7-8 Regional radiometrics eU-K. 33
Figure 7-9 Regional vertical bouger gravity gradient 34
Figure 8-1 Geology map comparing Morrison River and PAK Properties. 36
Figure 8-2 Total magnetic field comparing Morrison River and PAK Properties. 37
Figure 8-3 Bouger gravity comparing Morrison River and PAK Properties. 38
Figure 8-4 First vertical gradient bouger gravity 39
Figure 10-1 Exploration targets. 43

TABLES

Table 10-1 Proposed Exploration Budget for Phase 1 and 2 44
Table 10-2 Proposed Exploration Budget for Phase 3 44
Table 12-1 Claim table for Morrison River Property for Phase 1 staking. 49
Table 12-2 Claim table for Morrison River Property for Phase 1 staking. 54

APPENDICES

Appendix 1 – Certificates of Author

Appendix 2 – Claim table – Phase 1 staking

Appendix 3 – Claim table – Phase 2 staking

1.0 SUMMARY

J-J Minerals of Sudbury, Ontario, Canada was contracted by Madi Minerals Ltd. ("Madi") of Toronto, Ontario, Canada to review the Morrison River Property (the "Property") and to write an Overview Property Report (the “Report”). The Report summarizes the current and historic geological data on the Morrison River Property and recommends a future exploration program. The purpose of this Report is to compile and disclose the exploration data on the Property, so that Madi can make informed decisions on future exploration work.

The Morrison River Property is located about 248 km north of Pickle Lake, 315 km north of Red Lake and 380 km north of Sioux Lookout, Northwestern Ontario. The First Nations communities near the Property are Muskrat Dam, Bearskin Lake and Sachigo Lake. The Property is located 12 km north of the community of Muskrat Dam First Nation. The Property is located on NTS: 53G12SE.

The Morrison River Property was staked in two separate phases. Once the claim transfer of the second staking to Madi Minerals is completed, the Morrison Property will consist of 222 claims and 335 cell claim units in Morrison River Area, Red Lake Mining District.

The Morrison River Property is located within the Island Lake Terrane and North Caribou Superterrane (3.0 – 2.87 Ga) of the Sachigo Subprovince of the Superior Province. The northwestern Superior craton is characterized by narrow greenstone belts surrounded and intruded by voluminous granitoid plutons. The plutons mostly occur in open domes whereas the greenstones occur as narrow synclinal keels.

The Property bedrock geology mainly consists of gabbro/diorite and felsic volcanic units sandwiched between two upper mafic metavolcanic unit. The greenstone belt is intruded by a granite batholith to the north and south of it (west block of claims), as well as a granitic stock within it (east block of claims). The Property also has NE-SW trending drumlins and eskers.

The granite batholiths north and south of the Muskrat Dam Lake greenstone belt are likely the fertile parental granite to the pegmatites. The granite batholiths have a wide range in compositions with increasing fractionation of the granitic melt. The youngest phases of the batholiths are the pink pegmatite and aplite which may be zoned dykes within the batholiths. The pink pegmatites contain graphic intergrowths and accessory muscovite. As the granitic melt fractionates and migrates outward from the batholith, the granitic stock and late porphyritic felsic dykes crystalized north of Lookout Lake with biotite and muscovite accessory minerals. Also external to the batholiths are the early porphyritic felsic dykes with accessory

muscovite and garnet. The white pegmatite is the most fractionated pegmatite dykes found on the Property to date with minor muscovite and accessory tourmaline, garnet, molybdenite and apatite.

A west-northwest MacKenzie mafic dyke (with olivine) occurs in the Muskrat Dam Lake greenstone belt from Axe Lake to Lookout Lake to the northwesterrn corner of the belt and crosses through the length of Morrison River Property. West-northwest trending dykes have subophitic to ophitic texture and contain minor olivine and about 25% of the clinopyroxene is pigeonite.

There is a north-northeast trending diabase dyke (without olivine) crossing the western part of the Property. The north-northeast trending dykes have isogranular texture and contain accessory pigeonite (i.e., clinopyroxene) and rare orthopyroxene. Medium-grained plagioclase phenocrysts occur in the chilled margin of the dykes.

The Muskrat Dam Lake area was mapped by the Ontario Department of Mines in 1963 and 1964 and the Geology of Muskrat Dam Lake Area, Geological Report 74 was published in 1969 (Ayres, 1969). Four bedrock geology maps to accompany the Report (i.e., M2162, 2163, 2164 and 2165) were also published in 1969. There is no known exploration company led historic exploration work on the Property.

Historically, the Geological Survey of Canada compiled the airborne magnetics, radiometrics and gravity survey data across Canada. The magnetic high between Axe Lake and Rain Lake corresponds to the mafic metavolcanics and gabbro sill. The magnetic high continues along the east side of Muskrat Dam Lake to Kippen Lake corresponding to the mafic metavolcanics and the Muskrat Dam gabbro sill. The large magnetic low east of Muskrat Dam Lake and south of Rain Lake corresponds to a large granitic batholith.

The magnetic maps also clearly shows the west-northwest trending diabase dyke that crosses Muskrat Dam Lake and second dyke parallel to it crossing Misquamaebin Lake. Note the north-northeast trending diabase dyke that crosses the Property has no magnetic signature. The west-northwest trending diabase dyke likely has higher magnetite content than the north-northeast trending diabase dyke.

The regional bouger gravity survey shows that the greenstone belt along Muskrat Dam Lake is a gravity high whereas the granitic/granodiorite batholiths have gravity lows.

The white pegmatite does not have any magnetic signature. White pegmatite dykes on the surface satellite image are orientated E-W and in the Y-axis horizontal derivative magnetic map shows the same E-W orientation for felsic outcrops.

The regional eU-eTh radiometrics shows three parallel E-W structures with elevated uranium and thorium within the granodiorite to the northwest of the Property. The regional eU-K radiometrics shows similar three parallel E-W structures with elevated uranium and potassium within the granodiorite to the northwest of the Property.

The similarities between the Morrison River Property and the PAK Property are that they are both hosted by greenstone belts surrounded by granitic batholiths. The PAK property has the Bear Head Lake Fault zone NW-SE along the length of the greenstone belt. The Morrison River Property has a west-northwest MacKenzie mafic dyke which can be traced for 114 km along the length of the greenstone belt. The fault and the diabase dyke are regional deep-seated structures.

The regional total magnetic map shows that both Properties have low magnetic greenstone belts surrounded by high magnetic massive granodiorite.

The regional bouger gravity and the vertical derivative maps shows that the batholiths are strong gravity lows for both Properties. The pegmatites for both properties occur on the transition between the gravity low and the gravity highs.

In conclusion, the Qualified Person believes that the Morrison River Property has the potential to host rare element pegmatites which may be identified by grassroots exploration, especially surface mapping and sampling.

The Qualified Person recommends three Phases of exploration:

Phase 1 recommendations is an airborne geophysics (VTEM/mag) survey to determine lithology boundaries and regional structures. The survey should have 20-30 m line spacing in order to identify pegmatite dykes.

Phase 2 recommendations include stripping, grab sampling and channel sampling on white pegmatite outcrops (Figure 6-3). Prospecting should be conducted along strike to extend the pegmatite outcrops and also prospecting parallel to the strike of the pegmatite outcrops to find additional dykes. Assuming 5 m per channel and a total of 10 channels should be cut. Soil sampling and biogeochemistry of vegetation sampling at the same time as the surface sampling could be conducted to look for lithium anomalies from buried bedrock. Selected exploration targets along the mafic metavolcanic unit similar to that at PAK are given in (Figure 10-1).

Phase 3 recommends drilling depending on the results of Phases 1 and 2 exploration activities. The drill program assumes 18 drill holes and 200 m per hole for a total of 3600 m. The preliminary targets for the

drill holes are: 3 holes on northwest side, 6 holes on the main part, 3 holes on gap between original claims, 3 holes on inside the granite and 3 holes on the southeast corner of the Property. A helicopter will be required to move the drill between targets.

The recommended exploration budget for Phases 1 and 2 for geophysics and surface sampling for the Morrison River Property have totals of $153,000 and $119,400, respectively. The recommended exploration budget for Phase 3 a 3600 m drill program has a total of about $1.7M.

2.0 INTRODUCTION

2.1 Introduction

J-J Minerals of Sudbury, Ontario, Canada was contracted by Madi Minerals Ltd. ("Madi") of Toronto, Ontario, Canada to review the Morrison River Property (the "Property") and to write an Overview Property Report (the “Report”). The Report summarizes the current and historic geological data on the Morrison River Property and recommends a future exploration program. The purpose of this Report is to compile and disclose the exploration data on the Property, so that Madi can make informed decisions on future exploration work.

Sources of information for this report include Ministry of Northern Development and Mines (“MNDM”), references listed in section 11.0. Tenure information was derived from MNDM’s MLAS map viewer website (https://www.mndm.gov.on.ca/en/mines-and-minerals/applications/mlas-map-viewer).

2.2 Terminology

Aplite: a rock unit consisting of equigranular, sugary albite crystals.

MLAS: Ontario’s mining lands are registered and managed online with the Mining Lands Administration System.

MNDM: Ministry of Northern Development and Mines which is the provincial ministry responsible for managing mining claims (Mining Lands Section) and Ontario Geological Survey.

ODM: Ontario Department of Mines, a precursor to the Ontario Geological Survey.

Pegmatite: granitic rock with variable grain size from fine- to very coarse-grained and anomalous amounts of rare elements. Pegmatites also contain pegmatitic textures such as graphic, skeletal, aplite and comb textures.

Pigeonite: clinopyroxene with a chemical formula of $(Ca,Mg,Fe)(Mg,Fe)Si_2O_6$.It is typically found in mafic volcanic rocks.

Rare-elements: elements that are enriched by fractionation from granitic melts: Li, Rb, Cs, Nb, Ta, Sn, B, Be.

2.3 Units

The Metric System is the primary system of measure and length used in this Report and is generally expressed in kilometres (km), metres (m) and centimetres (cm); volume is expressed as cubic metres (m^3), mass expressed as metric tonnes (t), area as hectares (ha), and gold and silver concentrations as grams per tonne (g/t). Conversions from the Metric System to the Imperial System are provided below and quoted where practical. Many of the geologic publications and more recent documents now use the Metric System but older documents almost exclusively refer to the Imperial System. Metals and minerals acronyms in this report conform to mineral industry accepted usage and the reader is directed to www.maden.hacettepe.edu.tr/dmmrt/index.html for a glossary.

The term gram/tonne or g/t is expressed as “gram per tonne” where 1 gram/tonne = 1 ppm (part per million) = 1000 ppb (part per billion). The mineral industry accepted terms Au g/t and g/t Au are substituted for “grams gold per metric tonne” or “g Au/t”. Other abbreviations include ppb = parts per billion; ppm = parts per million; oz/t = troy ounce per short ton; Moz = million ounces; Mt = million tonne; t = tonne (1000 kilograms); SG = specific gravity; lb/t = pound/ton; and, st = short ton (2000 pounds).

Dollars are expressed in Canadian currency (CAD$) unless otherwise noted. Zinc (Zn), copper (Cu) and lead (Pb) are reported in US$ per pound (US$/lb) or US$ per metric tonne (US$/t). Gold (Au) and silver (Ag) are stated in US$ per troy ounce (US$/oz). Where quoted, Universal Transverse Mercator (UTM) coordinates are provided in the datum of Canada, WGS84, Zone 15U North.

2.4 Qualified Person

The Qualified Person and author for this Report is Dr. Julie Selway, Ph.D., P.Geo., Principal Geologist for J-J Minerals and a geologist in good standing with the Association of Professional Geoscientists of Ontario (APGO # 0738). Dr. Selway completed a Ph.D. in rare-element pegmatites in 1999, worked as a pegmatite geoscientist for Ontario Geological Survey for 3 years (2001-2003) and has completed 4 NI 43-101 Reports on the Georgia Lake spodumene pegmatites, Ontario, Canada for Rock Tech Lithium Inc. Dr. Selway has also over 7 years of work experience completing QA/QC reviews of drill core assays for the purpose of resource estimates. Dr. Selway has co-authored over 20 NI 43-101 Technical Reports.

The Certificate of Qualifications for the Qualified Person is given in Appendix 1.

3.0 PROPERTY DESCRIPTION AND LOCATION

3.1 Location

The Morrison River Property is located about 248 km north of Pickle Lake, 315 km north of Red Lake and 380 km north of Sioux Lookout, Northwestern Ontario. The First Nations communities near the Property are Muskrat Dam, Bearskin Lake and Sachigo Lake. The Property is located 12 km north of the community of Muskrat Dam First Nation. The Property is located on NTS: 53G12SE.

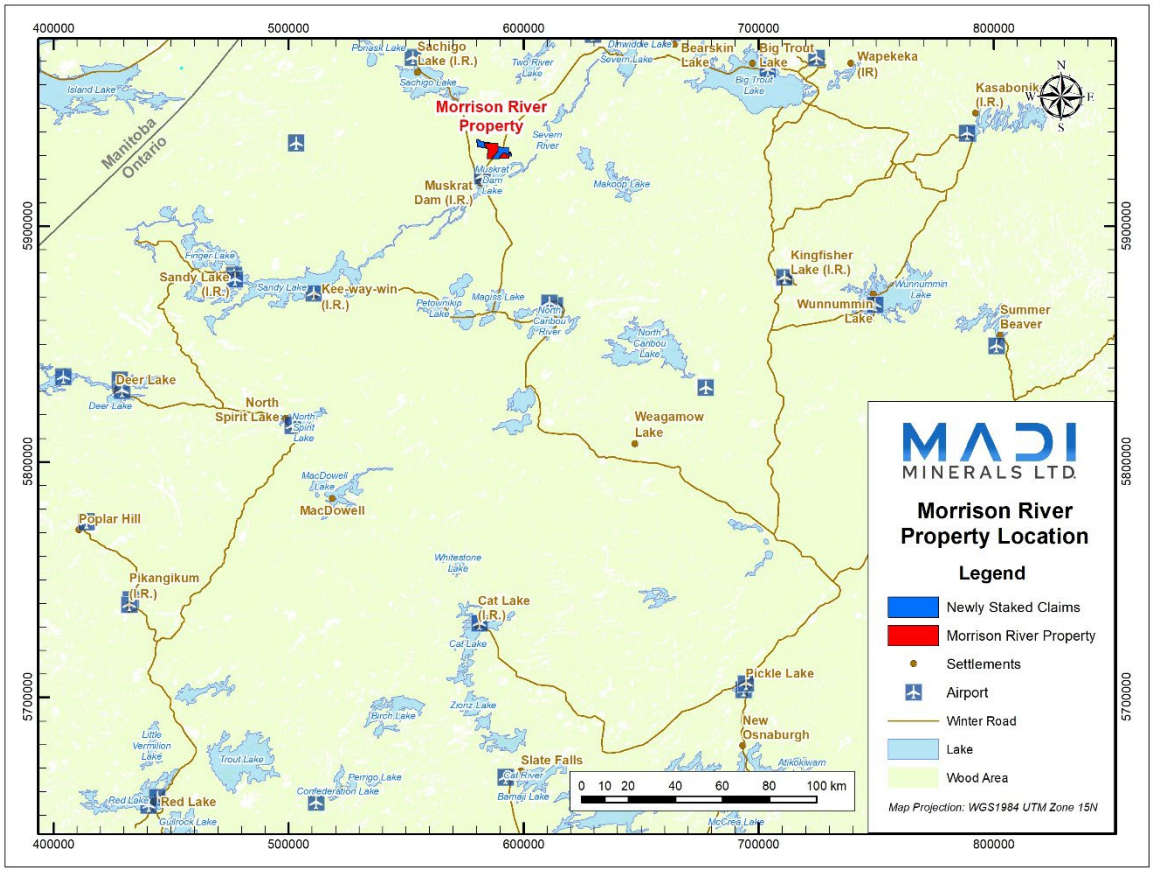

Figure 3-1 Morrison River Property location, northwestern Ontario.

3.2 Description and Ownership

The Morrison River Property was staked as two separate phases the first phase consists of 174 single cell claims in Morrison River Area, Red Lake Mining District. The Property consists of two claim blocks separated by an alienation (wkrl27-17) (Figure 3-2). The alienation is a winter road that connects the Muskrat Dam First Nation and the Bearskin Lake First Nation. The east claim block is 4.1 x 2.3 km and the west claim block is 5.8 x 6.5 km. The claims have active status and are held 100% by Adam Mogil. The next expiry date for the claims is Nov 10, 2023 with $69,600 work required. The claim table is given in Appendix 2.

The second phase of staking at Morrison River Property consists of 48 claims which are a mixture of single cells and multicell claims for a total of 161 cell claim units. The second phase of staking extended the

property to the west and filled in the alienation gap. These claims were staked 100% by Julie Selway but are in the process of being transferred 100% to Madi Minerals. The claim table is given in Appendix 3.

Once the claim transfer is completed, the Morrison Property will consist of 222 claims and 335 cell claim units in Morrison River Area, Red Lake Mining District (Figure 3-3).

3.3 Requirements to Retain the Property and Exploration Plan and Permit

In Ontario, to retain a mining claim, companies must submit an assessment file to MNDM's Geoscience Assessment Office showing that they have spent $400/per single cell claim unit on exploration on each claim. One claim unit is equal to 16 hectares. The initial mining claim is issued for a term of 2 years and then renewed every year afterwards.

The Morrison River Property doesn't have an Exploration Plan or Exploration Permit.

To the best of the QP's knowledge, there is no significant factors and risks that may affect access, title or the right or ability to preform work on the Property.

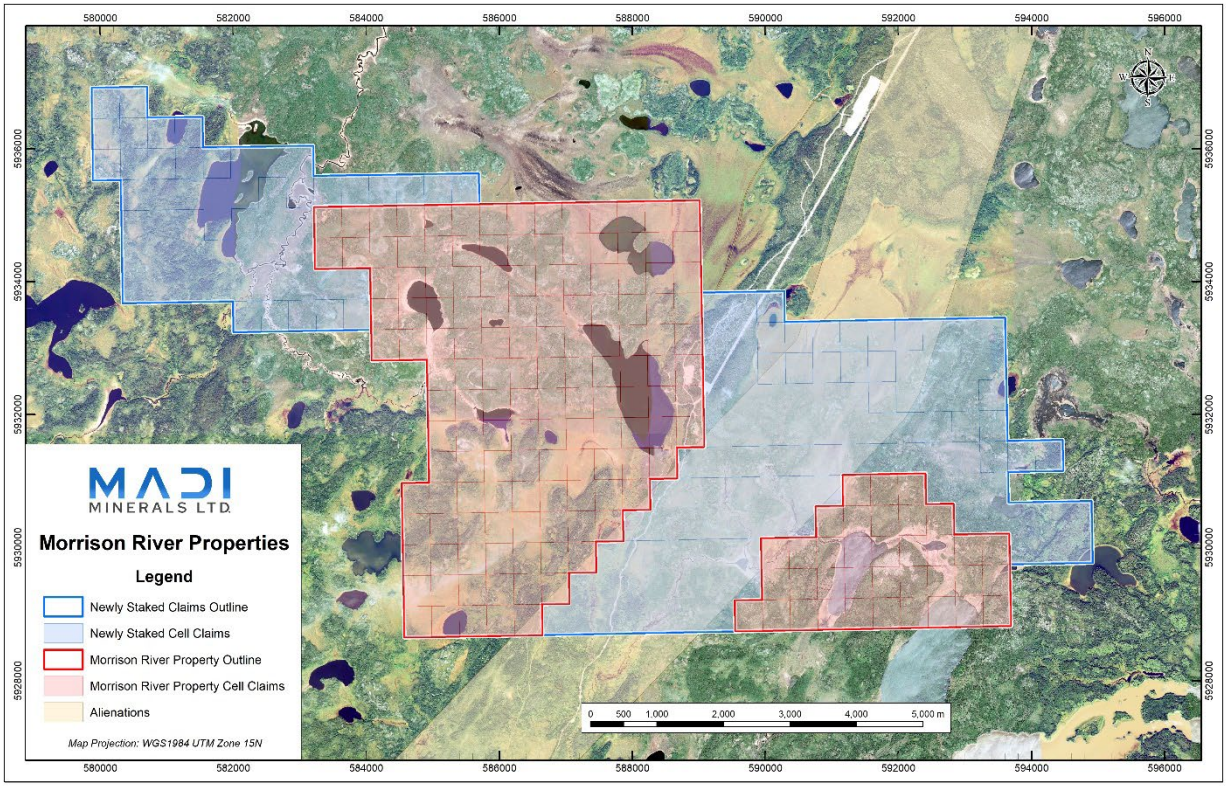

Figure 3-2 Morrison River Property claim map with satellite image background.

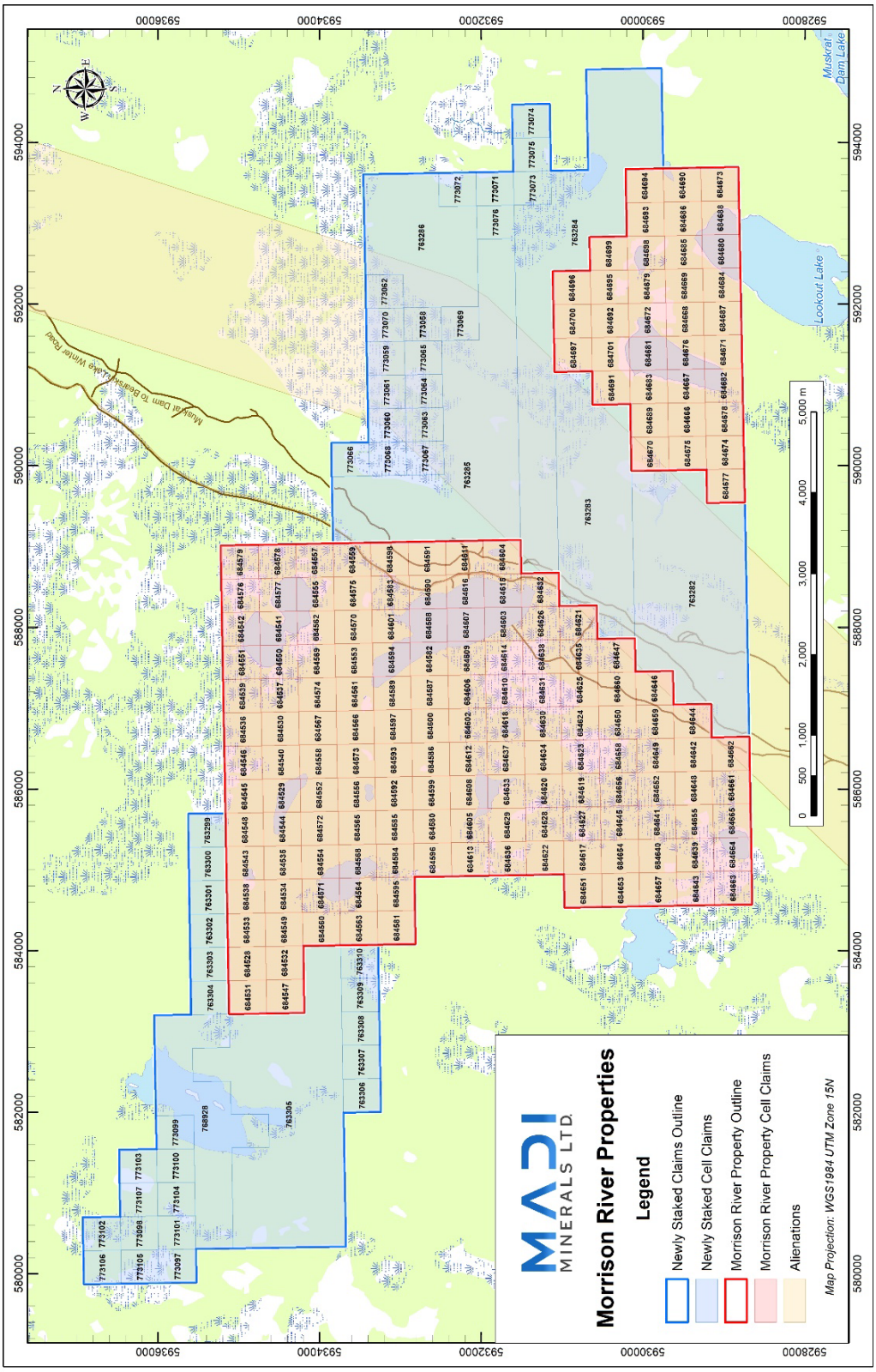

Figure 3-3 Morrison River claim map.

4.0 ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE, AND PHYSIOGRAPHY

4.1 Access

Ontario Provincial all-weather road 808 connects Pickle Lake to Musselwhite gold mine which is operated by Newmont on the south shore of Opapimiskan Lake (https://www.nrcan.gc.ca/science-data/science-research/earth-sciences/earth-sciences-resources/earth-sciences-federal-programs/musselwhite-mine-ontario/8818). The mine has a small airport and runway. The distance from the Musselwhite airport to the Muskrat Dam airport is 130 km.

Muskrat Dam airport is located 3.7 km north of the Muskrat Dam First Nations community. The community is only accessible by air. The community is serviced by Wasaya Airways.

The Morrison River Property is located 7.5 km northeast of the Muskrat Dam Airport. There is a winter road that connects Muskrat Dam to Bearskin Lake communities that passes through the west claim block.

The Property can be travelled by canoe, but there are numerous rapids.

4.2 Climate and Vegetation

The average weather at Muskrat Dam airport shows the warm season is mid-May to mid-September with an average daily high temperature of 16° (www.weatherspark.com). The hottest month of the year is July with an average high of 23° C. The cold season is from the end of November to the end of February with an average daily high temperature of -8°C. The coldest month of the year is January with an average low of -26 °C and a high of -16 °C.

The month with the most rain at Muskrat Dam Airport is July, with an average rainfall of 76 mm The snowy period of the year lasts for 8.2 months, from September 21 to May 27. The month with the most snow at Muskrat Dam Airport is November, with an average snowfall of 160 mm.

Black spruce and balsam fir were the dominant tree species during the 1963 and 1964 mapping (ODM, R074, 1969). Black spruce occurs through the region, whereas balsam fir occurs everywhere except in swamps and muskegs. Black spruce, white spruce, balsam fir, trembling aspen and balsam popular occur

in well drained areas along the shores of major streams and lakes. White birch is found in stream valleys and poorly drained knob and kettle moraine. Jackpine is restricted to well drained eskers, sandy outwash, drumlins and interlobate moraine. Tamarack and alder are common in swamps.

In 1963 and 1964, commercial fishing for whitefish and pickerel was carried out annually at Muskrat Dam Lake and other large lakes in the region (ODM, R074, 1969). Sturgeon are found in Severn River. Recently, the community of Muskrat Dam gather the natural resources: fish (walleye, whitefish, jackfish and sturgeon), waterfowl (geese and ducks) and hunt (moose, partridge, spruce grouse, ptarmigan) (Duckert et al., 2020). They also collect berries and pelts (fox, wolverine, wolves, black bear, marten, fisher and otter) (Duckert et al., 2020).

Drilling can be conducted year round except for spring thaw in April when it is too muddy in the bush. Geological mapping and outcrop sampling can be conducted mid-May to end of September when there is no snow on the ground.

4.3 Physiography

There is an esker system and numerous drumlins along Muskrat Dam Lake related to southwesterly moving glaciers (ODM, R074, 1969).

Mapping in 1963 and 1964 field seasons, recorded that the outcrop density was generally low, but most outcrops could be located on air photos (ODM, R074, 1969). The highest elevations on the Property are gabbro outcrop on west claim block, granite outcrop on the east claim block, and eskers and drumlins.

Muskrat Dam Lake and the Severn River are the major waterways south of the Property. The Rottenfish River is part of the Sachigo river system. The Severn and Rottenfish Rivers flow north into the Hudson Bay. There are numerous small lakes and swamps on the Property.

In general, the area is poorly drained (ODM, R074, 1969). A large part of the area is swamp a muskeg on top of Pleistocene lacustrine silt and clay.

4.4 Infrastructure and Local Resources

In May 2021, the band's total registered population was 474, of which its on-reserve population was 238 (https://data.nativemi.org/tribal-directory/Details/muskrat-dam-lake-first-nation-1609631) (Figure 4-1).

Muskrat Dam First Nation is an Oji-Cree First Nation band. It operates a self government and is responsible for the day-to-day operations of the Muskrat Dam First Nation lead by Chief Gordon Beardy (https://www.northwesthealthline.ca/displayservice.aspx?id=143063). The Muskrat Dam First Nation is part of the 1929-30 Adhesion to the James Bay Treaty of 1905 - Treaty 9. The band is also part of the Independent First Nations Alliance of the Nishnawbe Aski Nation (https://data.nativemi.org/tribal-directory/Details/muskrat-dam-lake-first-nation-1609631).

The nearest hospitals to the Muskrat Dam community are located in Sioux Lookout and Red Lake.

The Property's surface rights are owned by the crown and they are sufficient for future mining operations.

Morrison River project is in the exploration stage and does not yet have NI 43-101 compliant resource/reserve or a prefeasibility study; therefore, discussion on potential tailings storage areas, potential waste disposal areas, heap pad leach pad areas and potential processing tailings storage area for mining operations is not relevant.

Figure 4-1 Muskrat Dam First Nation community.

5.0 HISTORY

5.1 Ontario Department of Mines, 1963-1969.

The Muskrat Dam Lake area was mapped by the Ontario Department of Mines in 1963 and 1964 and the Geology of Muskrat Dam Lake Area, Geological Report 74 was published in 1969 (Ayres, 1969). Four bedrock geology maps to accompany the Report (i.e., M2162, 2163, 2164 and 2165) were also published in 1969.

There is no known exploration company led historic exploration work on the Property.

6.0 GEOLOGICAL SETTING AND MINERALIZATION

6.1 Regional Geology

The Morrison River Property is located within the Island Lake Terrane and North Caribou Superterrane (3.0 – 2.87 Ga) of the Sachigo Subprovince of the Superior Province (Parks et al., 2006).

The northwestern Superior craton is characterized by narrow greenstone belts surrounded and intruded by voluminous granitoid plutons (Figure 6-1, Lin, 2005). The plutons mostly occur in open domes whereas the greenstones occur as narrow synclinal keels. The granitoid domes are circular to elliptical on a map and mainly comprise of tonalite-trondhjemite-granodiorite intrusions. The greenstone belts comprise low to intermediate-grade metamorphic assemblages of tholeiititc and calc-alkalic volcanics interlayered with and overlain by volcanic- and continent-derived sedimentary rocks.

The north-northeast Windigo River fault is a major structural break between the eastern and western parts of the Muskrat Dam Lake greenstone belt (ODM, R074, 1969) (Figure 6-2). The Morrison River Property occurs in the northwestern part of the Muskrat Dam Lake greenstone belt (Figure 6-3). The eastern part of the belt is shown in the inset in Figure 6-1.

In the Muskrat Dam Lake greenstone belt, a major syncline follows along the Muskrat Lake and a cross fold occurs southeast of Lookout Lake. The Muskrat Dam Lake metavolcanic-metasedimentary assemblage is isoclinally folded (ODM, R074, 1969). The sequence consists of oldest to youngest: lower mafic metavolcanic formation, lower metasedimentary formation, felsic metavolcanic formation, upper mafic metavolcanic formation and upper metasedimentary formation. East of the Windigo River fault, the upper mafic metavolcanic formation predominates. Felsic and intermediate metavolcanics are rare and thick

metasedimentary units are found only near the base of the section along the north edge between the fault and Munekun Lake.

Metamorphosed gabbro and diorite form at least four sills and one irregular body in the Muskrat Dam Lake belt (ODM, R074, 1969). The Muskrat Dam Lake Sill occurs along the south shore of Muskrat Dam Lake and the Sandhill Crane sill occurs along the north shore of Muskrat Dam Lake.

The metavolcanic-metasedimentary-metagabbroic assemblage has been variably metamorphosed to greenschist, almandine amphibolite and hornblende hornfels facies (ODM, R074, 1969).

The composite granitic batholiths postdate the metagabbro (ODM, R074, 1969). The first stage of the batholiths was local intrusion of diorite, syenodiorite and mafic-rich trondhjemite. The second stage was widespread intrusion of granite magma ranging in composition from tonalite to quartz monzonite. Trondhjemite and quartz monzonite predominate in the batholiths.

Rare post-batholith diabase dykes form three sets with slightly different compositions which trend north-northeast, north-northwest and west-northwest (ODM, R074, 1969). Regionally, there are four north-northeast trending diabase dykes (i.e., Biscotasing mafic dyke), three west-northwest trending diabase dykes (i.e., Mackenzie mafic dyke) and one north-northwest trending diabase dykes (i.e., Pickle Crow/Molson swarm).

Pleistocene deposits include till, lacustrine clay, interlobate and end moraine and eskers cover much of the bedrock (ODM, R074, 1969).

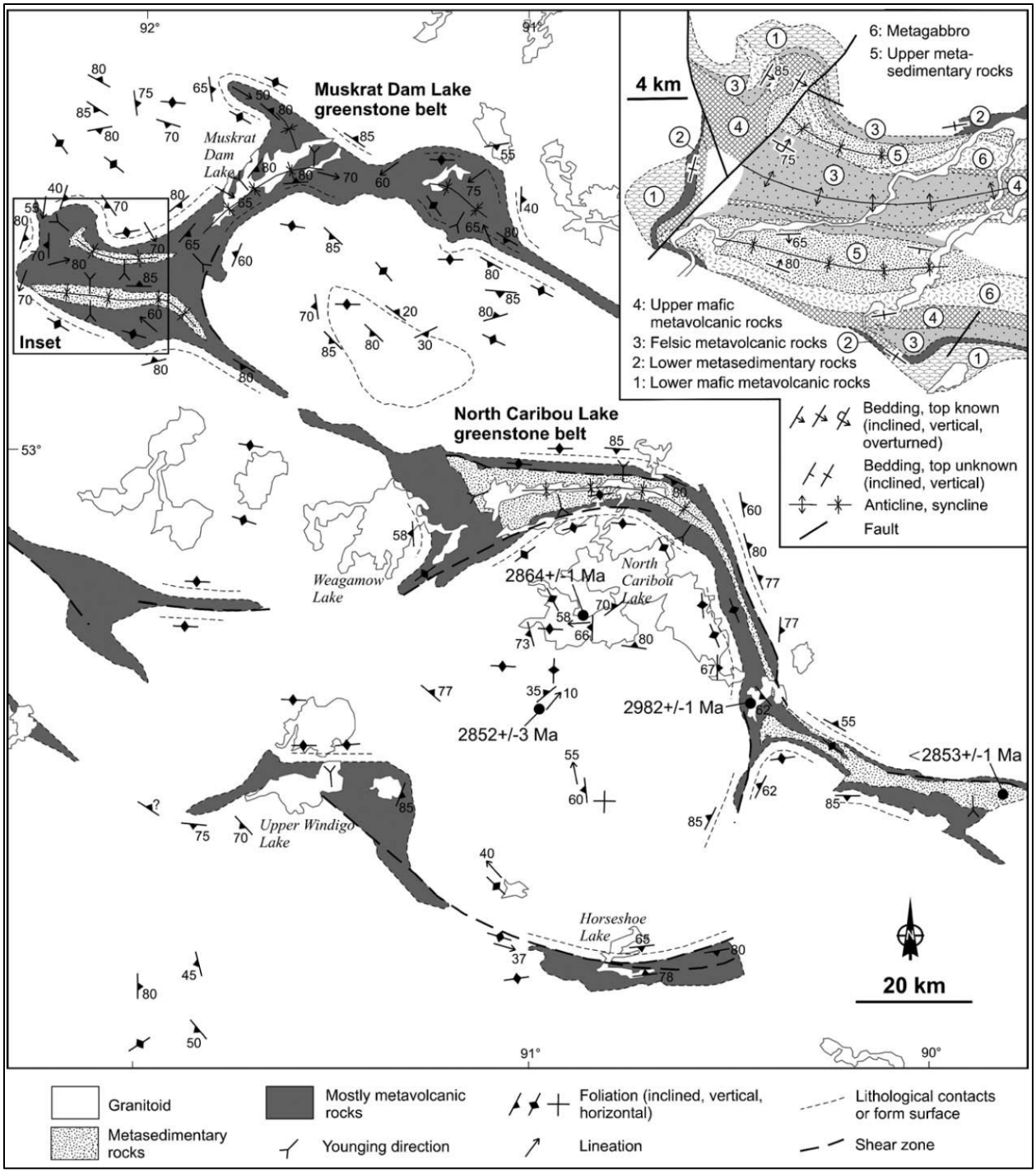

Figure 6-1 Simplified geological map of the Muskrat Dam Lake – North Caribou Lake are showing dome and keel geometry (Lin, 2005). The ages shown are U-Pb zircon ages.

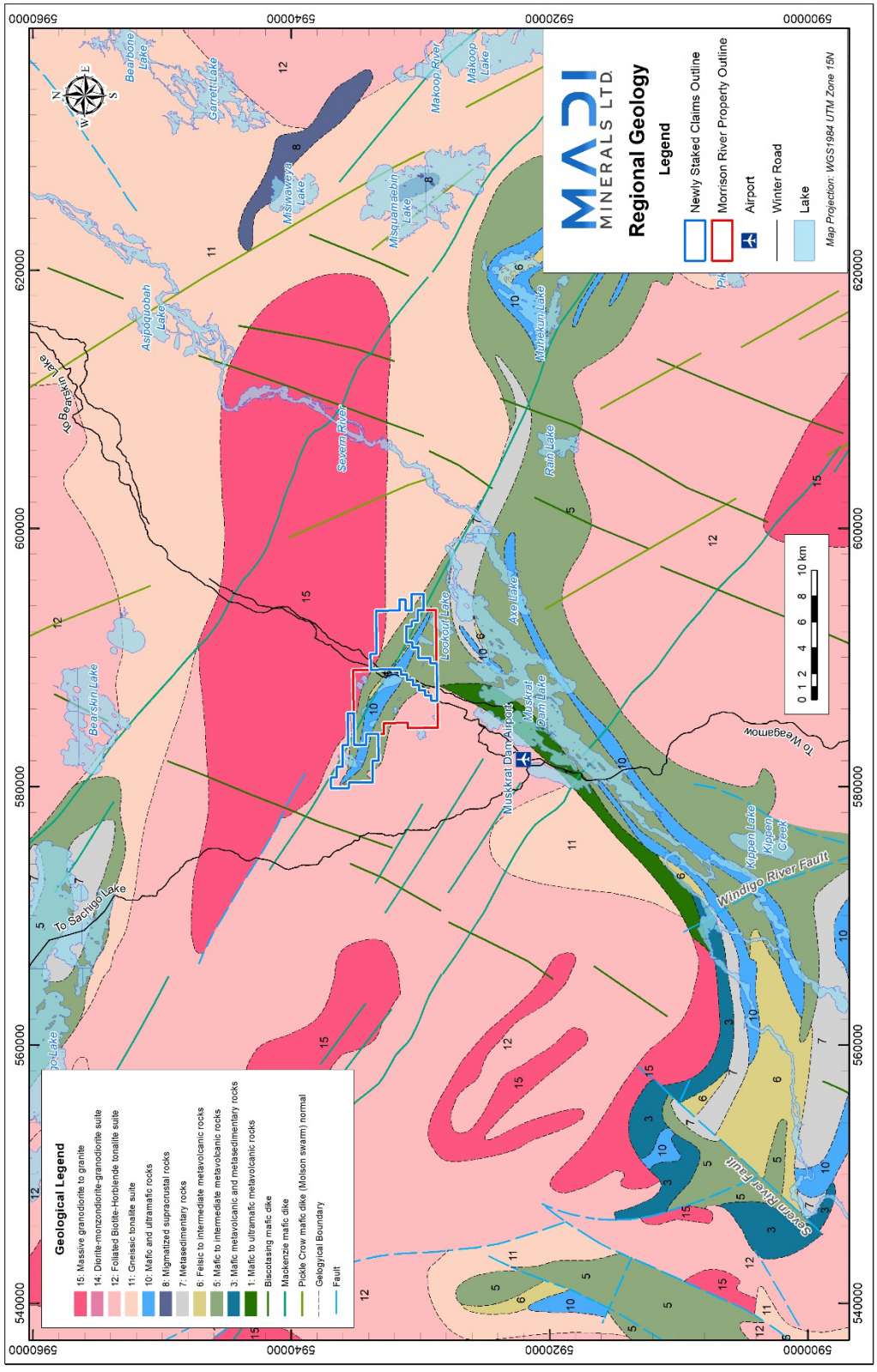

Figure 6-2 Regional geology for Morrison River township.

6.2 Local Property Geology

The Property bedrock geology mainly consists of gabbro/diorite and felsic volcanic units sandwiched between two upper mafic metavolcanic unit (Figure 6-3). The greenstone belt is intruded by a granite batholith to the north and south of it (west block of claims), as well as a granitic stock within it (east block of claims). The Property also has NE-SW trending drumlins and eskers.

Granitic batholiths:

Large granitic batholiths are to the north and south of the Morrison River Property. The granitic rocks have a wide range in composition, texture and structure with one mafic phase and eight felsic phases identified based on Na:K ratio, mafic mineral content and texture (ODM, R074, 1969). In granitic rocks, early joints are occupied by pegmatite and aplite dykes The youngest phases are pink pegmatite and aplite which occur in the equigranular hornblende-biotite tonalite batholith to the northwest of the Property and in the equigranular biotite trondhjemite batholith to the southwest of the Property. The younger aplite is generally grey rather than pink. Aplite dykes varies in abundance from rare to > 50% of the outcrop.

The pink pegmatite dykes and aplite are hosted by the granitic batholiths. Pink pegmatite dykes (map code 10q) are associated with aplite (10p) and they may form composite dykes with either aplite core and pegmatite rim or pegmatite core and aplite rim (ODM, R074, 1969). The pink pegmatite dykes have a maximum grain size of 2 ft (=0.61 m), sharp contacts and are composed of perthitic microcline, albite, quartz and biotite. Graphic intergrowths of quartz and feldspar are common and the pink pegmatite dykes may locally contain muscovite and accessory magnetite. The pink pegmatite dykes are subvertical with an average width of 3 ft (=0.91 m), but locally as much as 300 ft (=91.4 m) wide. The dykes are locally zoned with a quartz-rich core, inner wall zone with microcline and outer wall zone with albite-microcline.

Late porphyritic felsic dykes:

Rare narrow unmetamorphosed porphyritic trondhjemite and sodic granite dykes were found in the metavolcanic-metasedimentary-metagabbro assemblages near the granitic batholiths and are probably genetically related to the batholiths (ODM, R074, 1969). The dykes contain fine- to medium-grained plagioclase and rare quartz phenocrysts in a very fine-grained plagioclase-quartz-microcline-biotite-muscovite groundmass. These dykes are much less abundant than equigranular granitic dykes which occur in the greenstone belt adjacent to the batholiths.

Quartz Monzonite stock:

The only granitic stock within the greenstone belt is north of the east end of the Muskrat Dam Lake, NW of Lookout Lake (ODM, R074, 1969) (Figure 6-3). The stock is composed of pale pink, foliated medium-grained, equigranular quartz monzonite (10e). The quartz monzonite contains 33.0% plagioclase, 30.3% quartz, 31.5% microcline, 3.8% biotite and 1.0% muscovite.

Early porphyritic felsic dykes:

North and northwest of Lookout Lake recrystallized white to pale-grey, fine- to coarse-grained equigranular garnet-rich potassic muscovite granite forms sills, dykes and pods in metagabbro and locally in adjacent formations, the sills pinch and swell (ODM, R074, 1969). The granite is composed of 35% microcline, 30% quartz, 24% albite (An_5), 10% muscovite and 1% garnet.

White pegmatite:

White pegmatite sills, lenses and dykes (map code 10r) contain albite-oligoclase, quartz, muscovite and accessory tourmaline, garnet, magnetite, molybdenite and apatite are hosted in metasediments and metavolcanics of the greenstone belt (ODM, R074, 1969). They are most abundant along the north edge of the Muskrat Dam Lake belt between Axe Lake and Morrison River. The white pegmatite has a maximum grain size of 6 inches (=15 cm). Rare narrow white pegmatite sills and lenses were found in the granitic rocks and several of these contain magnetite.

West of Lookout Lake, mafic metavolcanics between the batholith to the north and the quartz monzonite stock contain about 20% granitic and pegmatitic sills and rare dykes (ODM, R074, 1969).

The white pegmatite dykes appear to be oriented E-W in the satellite image (Figure 6-4). The satellite image also shows white E-W striking outcrops around the large lake in the west claim block.

Interpretation of felsic intrusives:

The granite batholiths north and south of the Muskrat Dam Lake greenstone belt are likely the fertile parental granite to the pegmatites. The granite batholiths have a wide range in compositions with increasing fractionation of the granitic melt. The youngest phases of the batholiths are the pink pegmatite and aplite which may be zoned dykes within the batholiths. The pink pegmatites contain graphic intergrowths and accessory muscovite. As the granitic melt fractionates and migrates outward from the batholith, the granitic stock and late porphyritic felsic dykes crystalized north of Lookout Lake with biotite and muscovite

accessory minerals. Also external to the batholiths are the early porphyritic felsic dykes with accessory muscovite and garnet.

The white pegmatite is the most fractionated pegmatite dykes found on the Property to date with minor muscovite and accessory tourmaline, garnet, molybdenite and apatite.

Diabase dykes:

A west-northwest MacKenzie mafic dyke (with olivine) occurs in the Muskrat Dam Lake greenstone belt from Axe Lake to Lookout Lake to the northwesterrn corner of the belt and crosses through the length of Morrison River Property (Figure 6-2). West-northwest trending dykes have subophitic to ophitic texture and contain minor olivine and about 25% of the clinopyroxene is pigeonite.

There is a north-northeast trending diabase dyke (without olivine) crossing the western part of the Property (Figure 6-3). The north-northeast trending dykes have isogranular texture and contain accessory pigeonite (i.e., clinopyroxene) and rare orthopyroxene. Medium-grained plagioclase phenocrysts occur in the chilled margin of the dykes.

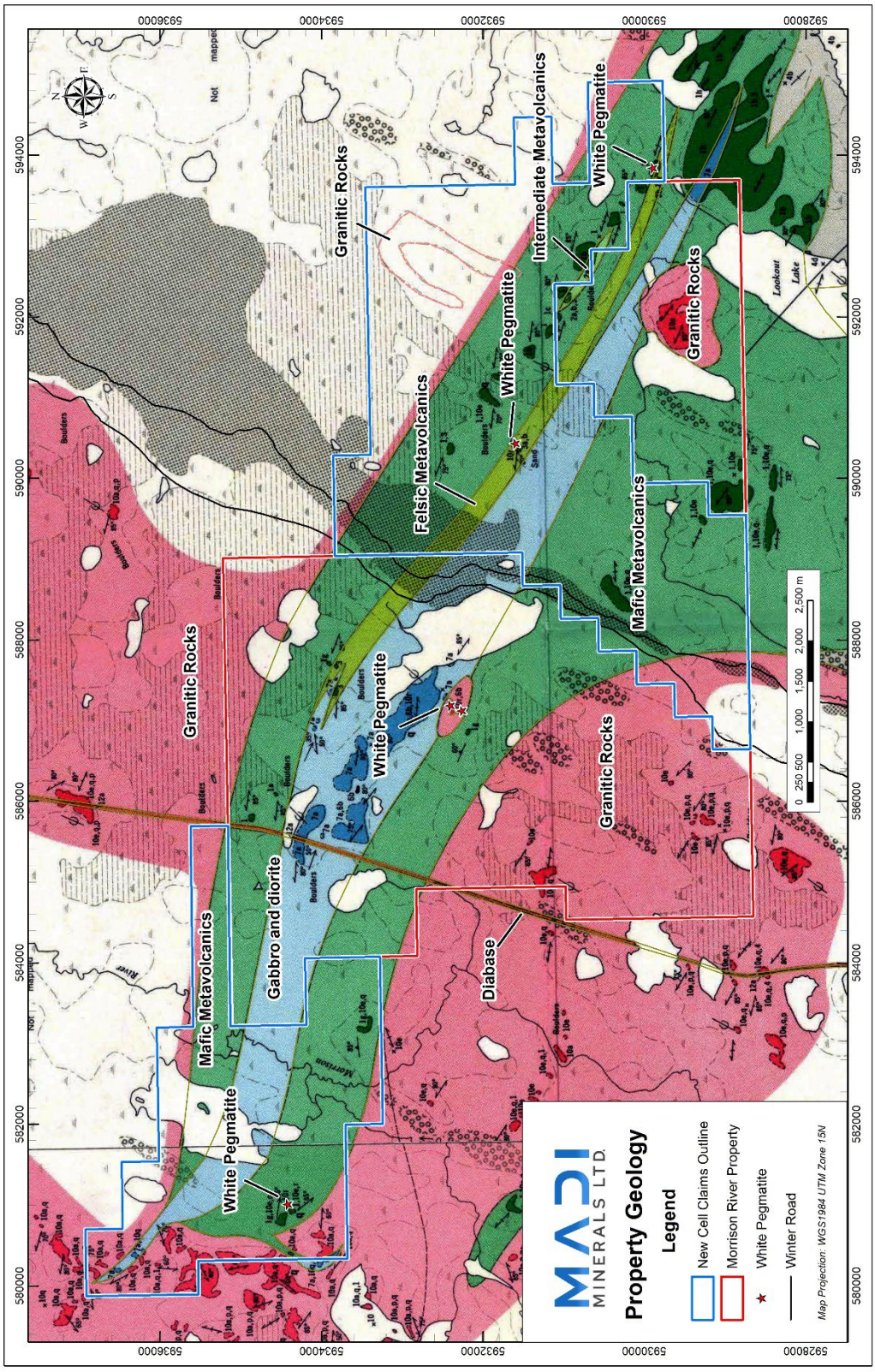

Figure 6-3 Local property geology.

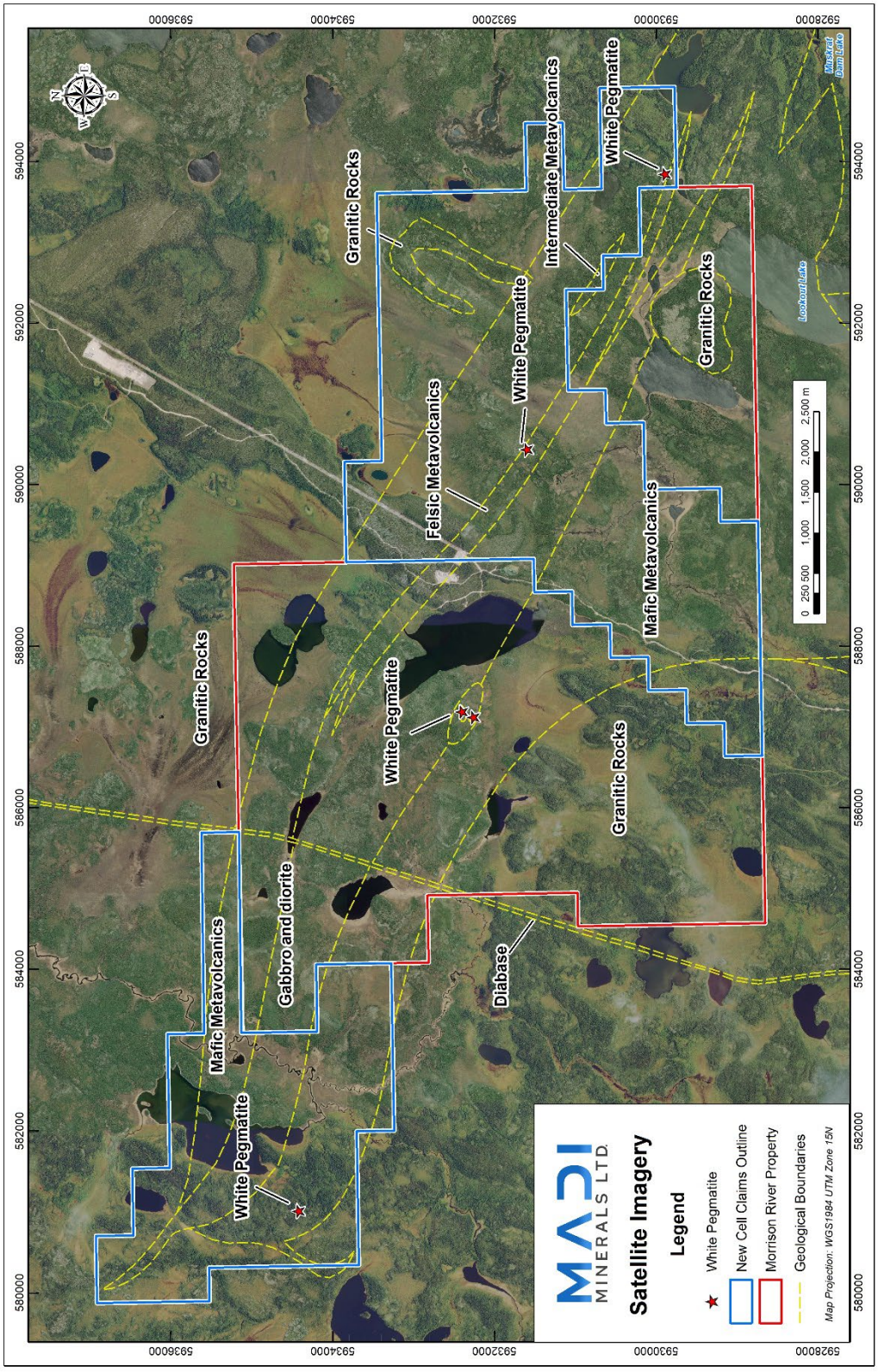

Figure 6-4 Satellite imagery with outline of lithology units on the Property.

7.0 HISTORIC AIRBORNE GEOPHYSICS

7.1 Magnetics

The Geological Survey of Canada compiled all of the existing surveys at a grid cell size of 200 x 200 m for the province. The magnetic data was originally used to identify metasedimentary – metavolcanic greenstone belts.

The magnetic high between Axe Lake and Rain Lake corresponds to the mafic metavolcanics and gabbro sill (Figure 7-1). The magnetic high continues along the east side of Muskrat Dam Lake to Kippen Lake corresponding to the mafic metavolcanics and the Muskrat Dam gabbro sill. The large magnetic low east of Muskrat Dam Lake and south of Rain Lake corresponds to a large granitic batholith.

The regional first derivative magnetic map shows a similar arc of the mafic metavolcanics and gabbro sill east of Muskrat Dam Lake (Figure 7-2). The map also clearly shows the west-northwest trending diabase dyke that crosses Muskrat Dam Lake and second dyke parallel to it crossing Misquamaebin Lake. These regional diabase dykes are also shown in the total magnetic map. Note the north-northeast trending diabase dyke that crosses the Property has no magnetic signature. Thus, the two diabase dykes are likely of different compositions and ages (see Section 6.2). The west-northwest trending diabase dyke likely has higher magnetite content than the north-northeast trending diabase dyke.

The property scale total magnetic and first derivative maps show that the magnetic highs correspond to the mafic metavolcanics and gabbro and the magnetic lows correspond to the granitic batholith (Figure 7-3 and Figure 7-4).

The six major types of granitic rocks in the batholiths have similar magnetic intensities and the total magnetic survey can't be used to differentiate between the intrusive phases of the batholith (ODM, R074, 1969). The trend of isomagnetic lines over the batholiths, parallels structural trends within the batholiths. The white pegmatite does not have any magnetic signature.

White pegmatite dykes on the surface satellite image are orientated E-W and in the Y-axis horizontal derivative magnetic map shows the same E-W orientation (Figure 7-5).

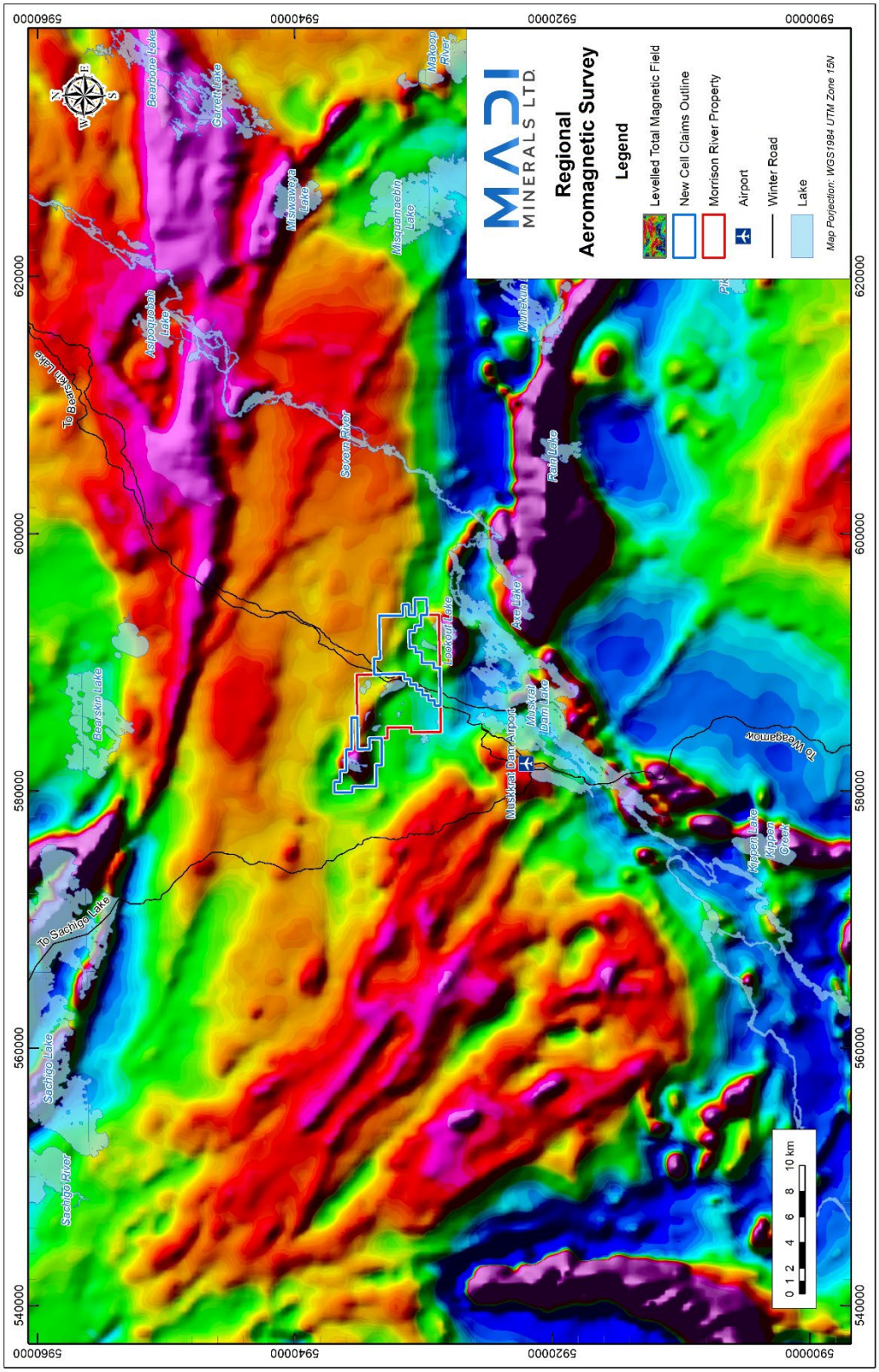

Figure 7-1 Regional levelled total magnetic field

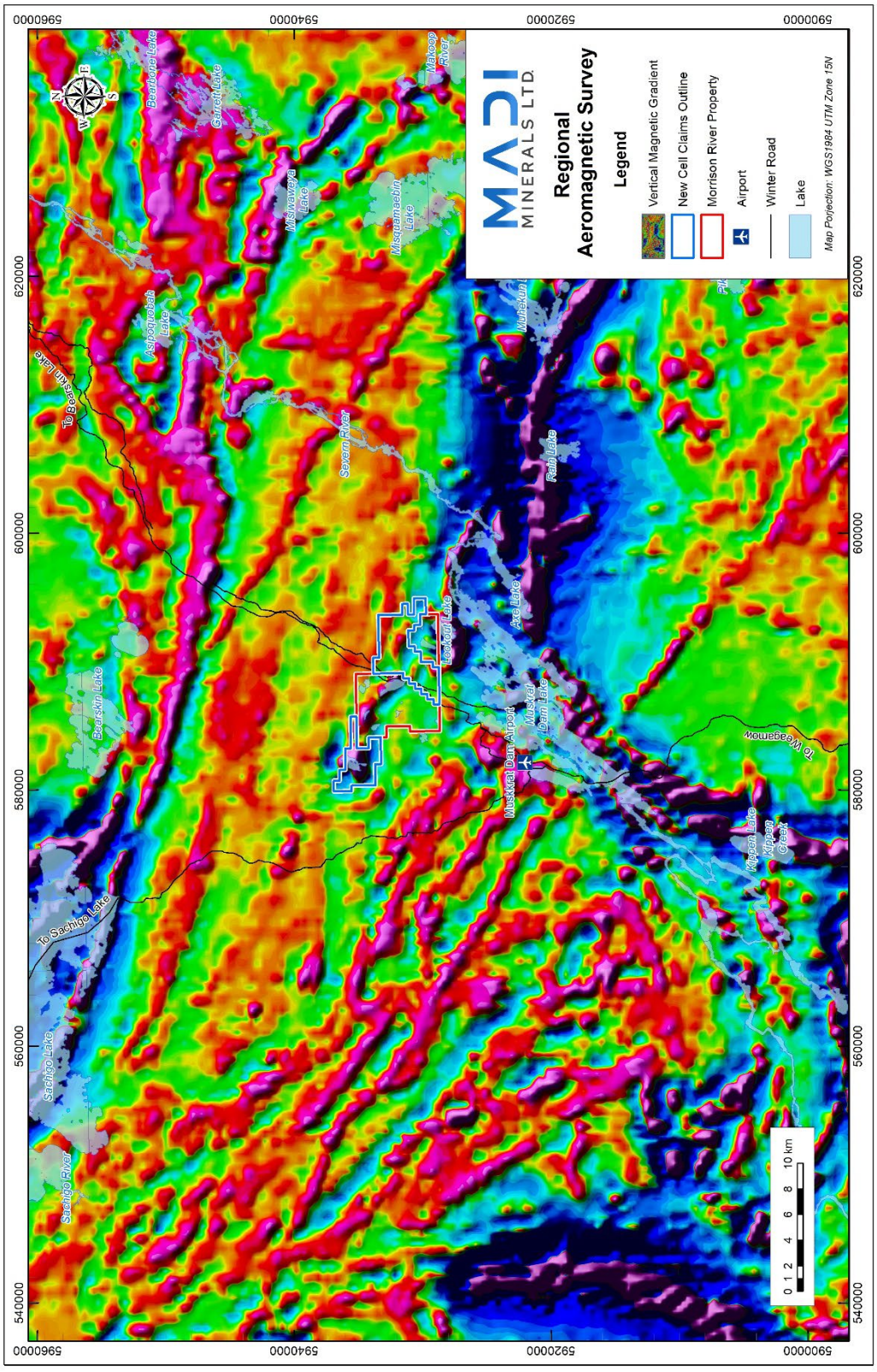

Figure 7-2 Regional first vertical derivative magnetic gradient.

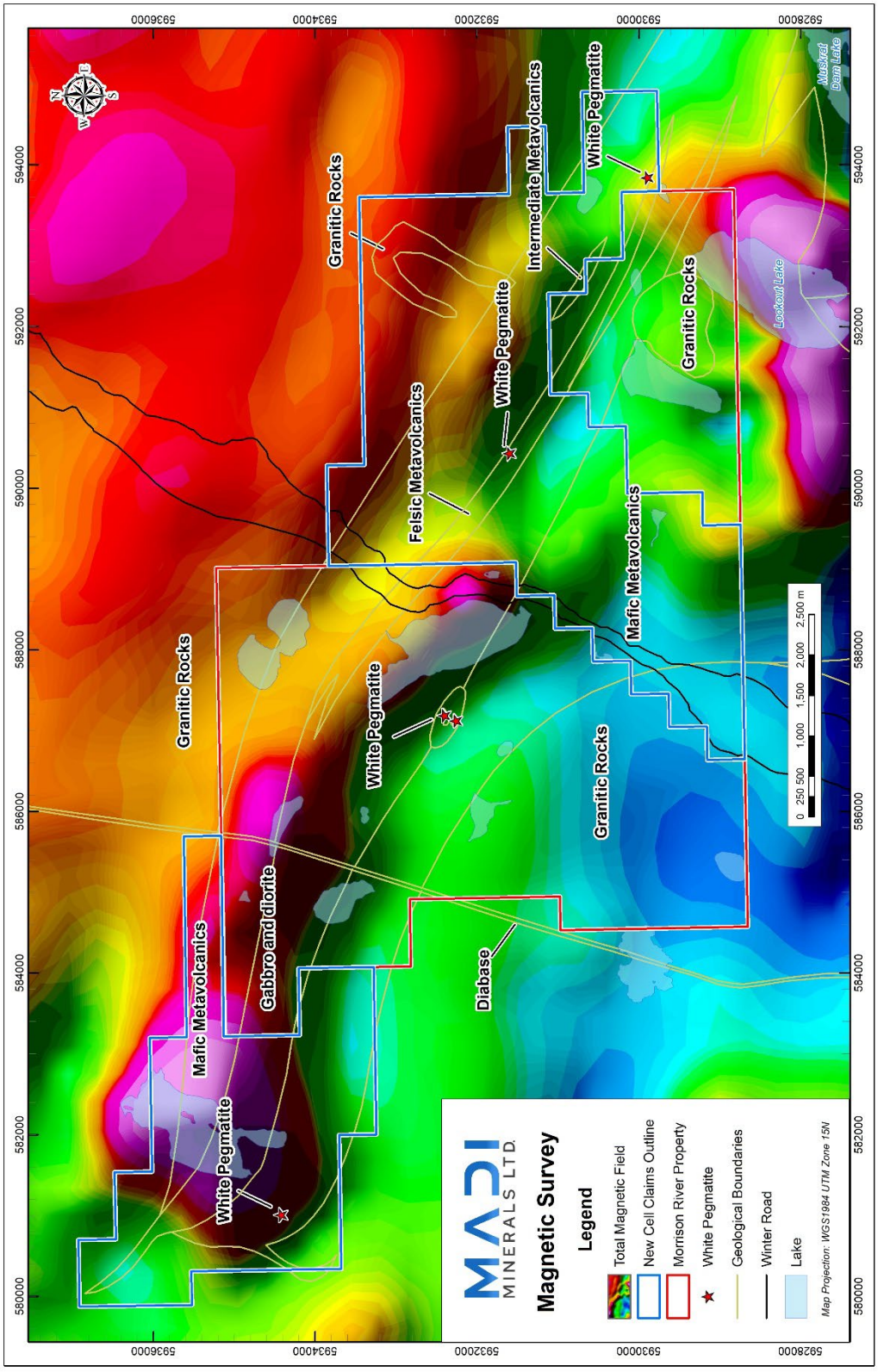

Figure 7-3 Property total magnetic field.

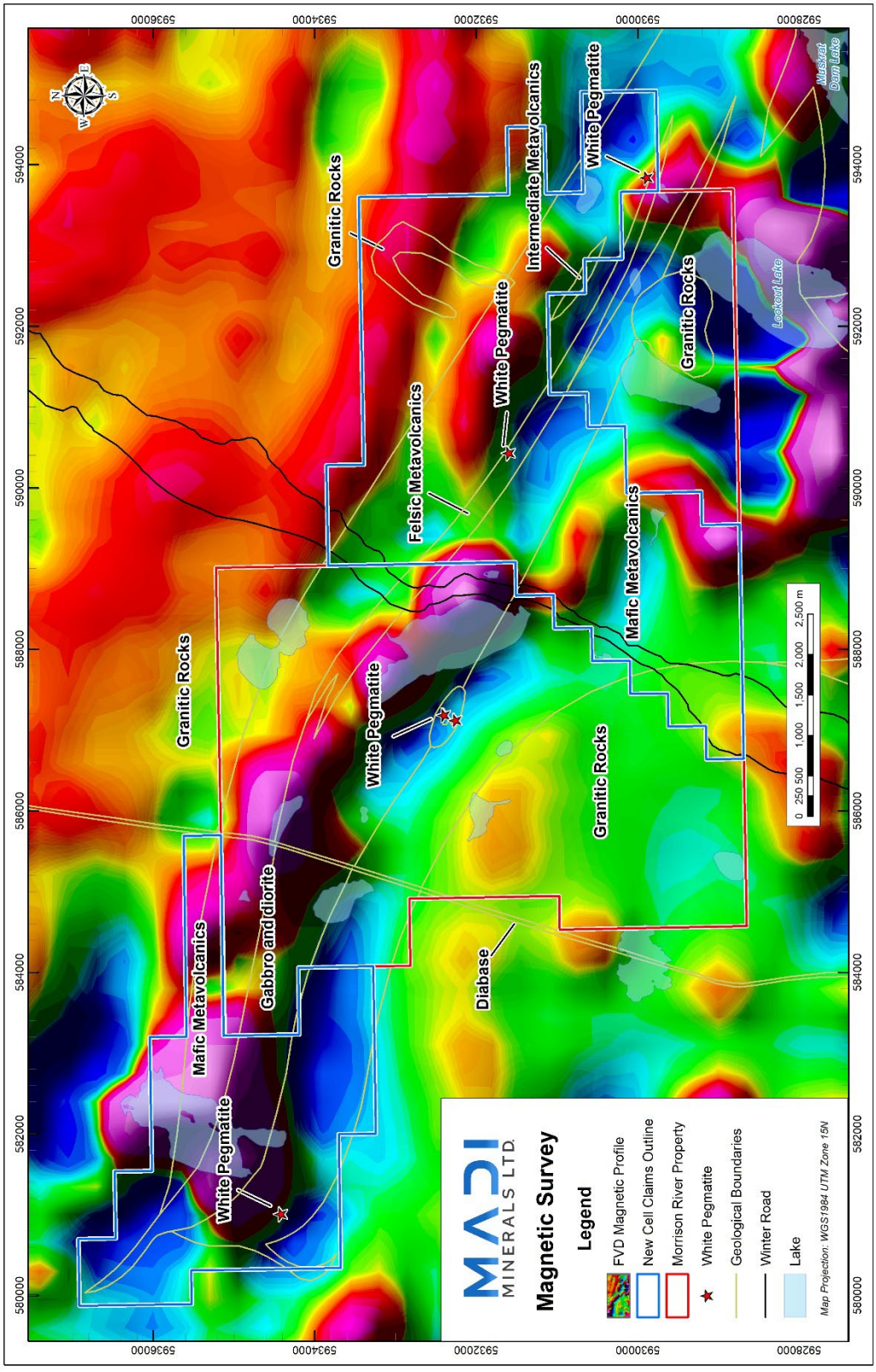

Figure 7-4 Property first vertical derivative magnetic

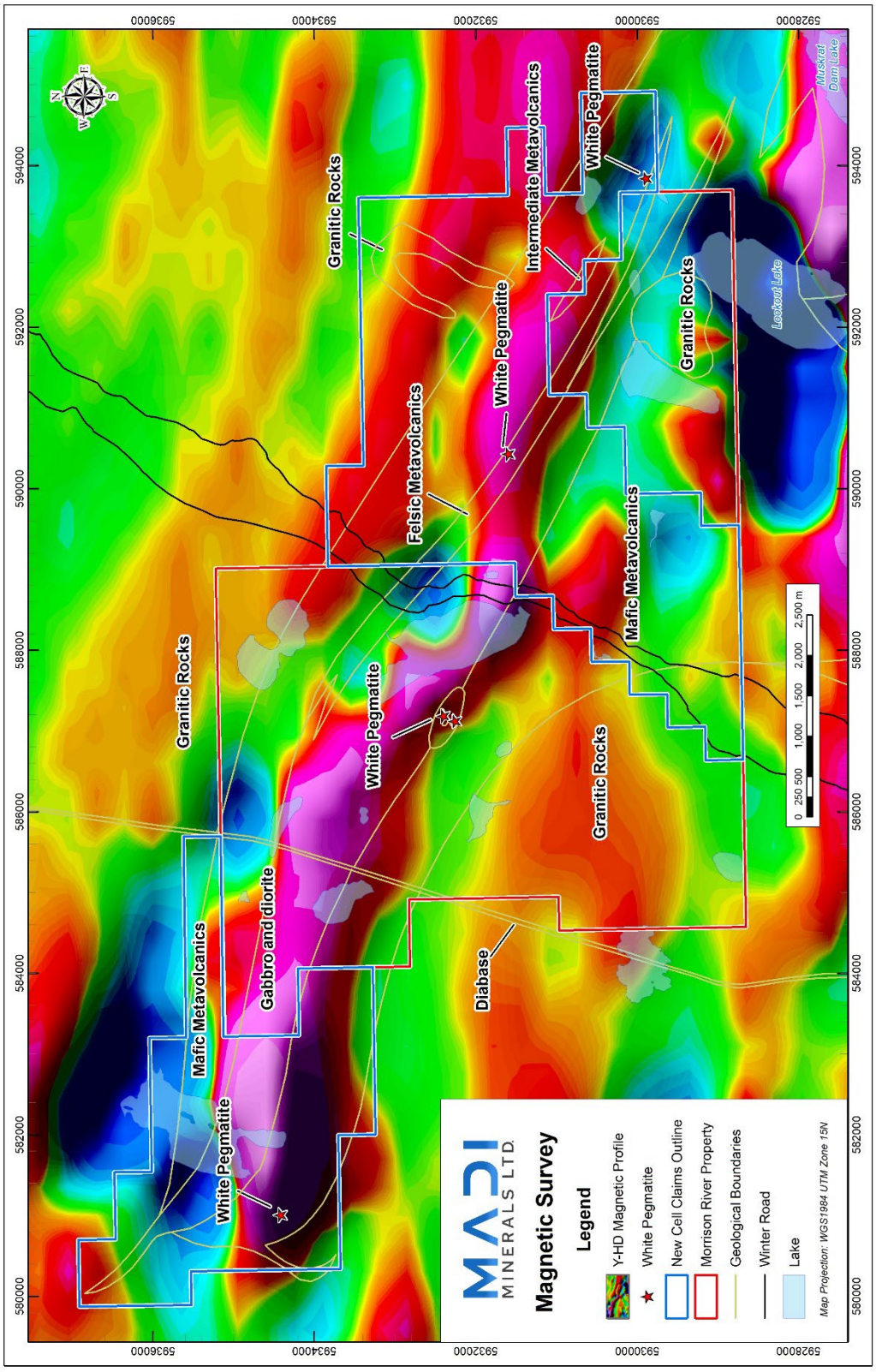

Figure 7-5 Property Y-axis horizontal derivative magnetic.

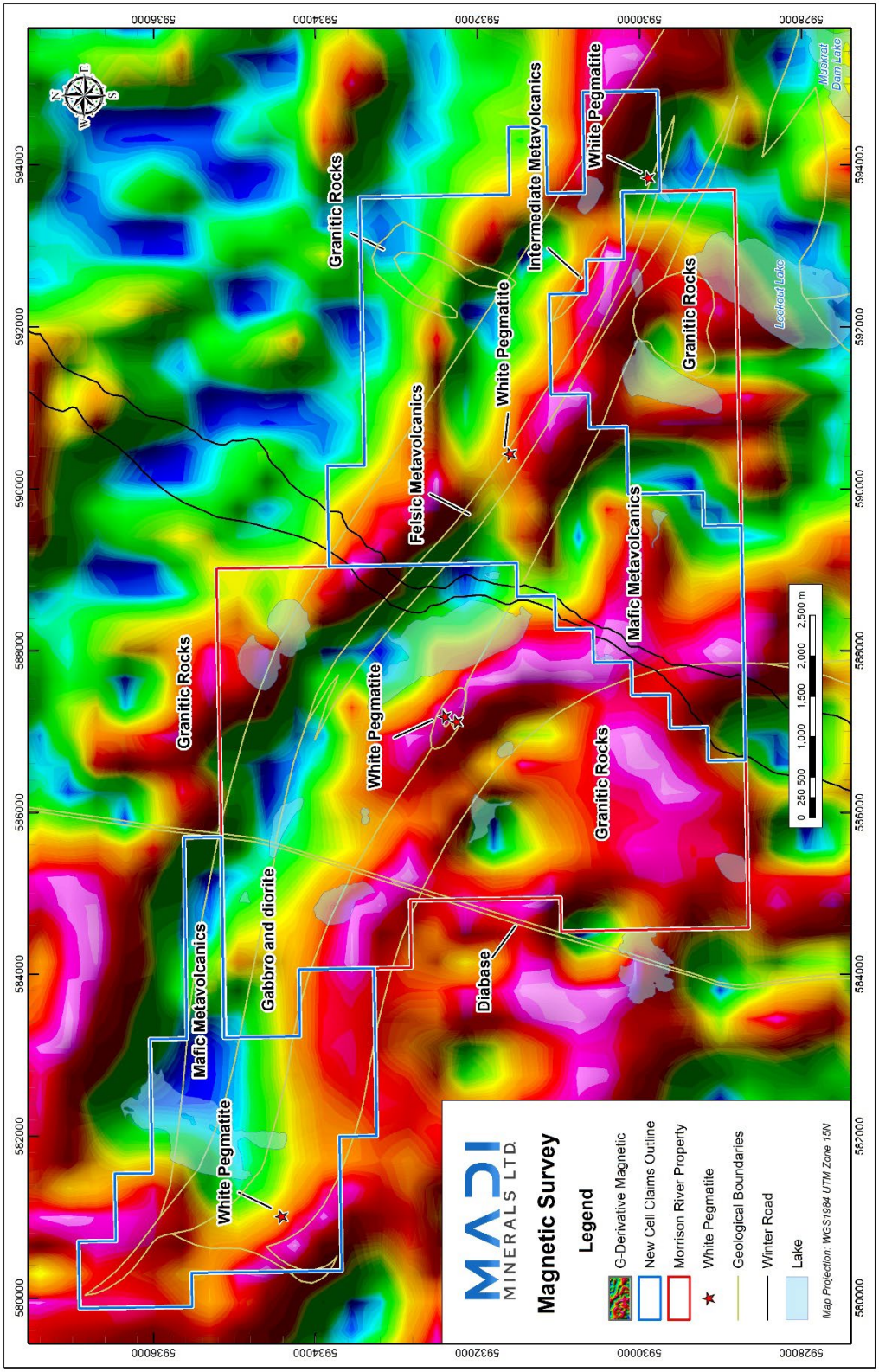

Figure 7-6 Property generalized derivative magnetic

The generalized derivative magnetic map is based on the geology structure measurements shown on the map (i.e., mafic metavolcanic units contact with the granite is 120° strike and 75° dip to south) (Figure 7-6).

7.2 Radiometrics

The radiometrics data is from the Geological Survey of Canada with 250 m grid cell size. The reference is given in the Reference Section 11.0.

The regional eU-eTh radiometrics shows three parallel E-W structures with elevated uranium and thorium within the granodiorite to the northwest of the Property (Figure 7-7). The tonalite around Sandhill Crane Island also has similar E-W structures with elevated U-Th contents. Whereas the greenstone belt along Muskrat Dam Lake has low U-Th contents.

The regional eU-K radiometrics shows similar three parallel E-W structures with elevated uranium and potassium within the granodiorite to the northwest of the Property (Figure 7-8). The tonalite around Sandhill Crane Island also has E-W structures with elevated U-K contents. The greenstone belt has law U-K contents.

One of the E-W structures passes through the Morrison River Property north of Lookout Lake.

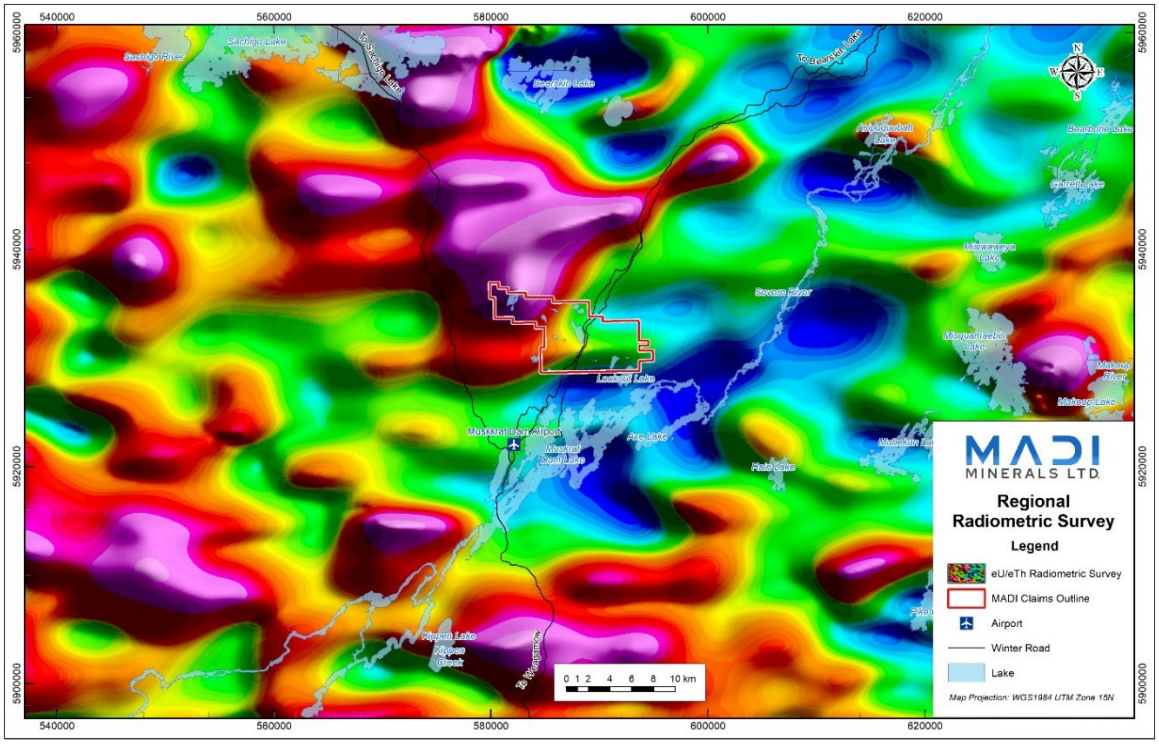

Figure 7-7 Regional radiometrics eU-eTh.

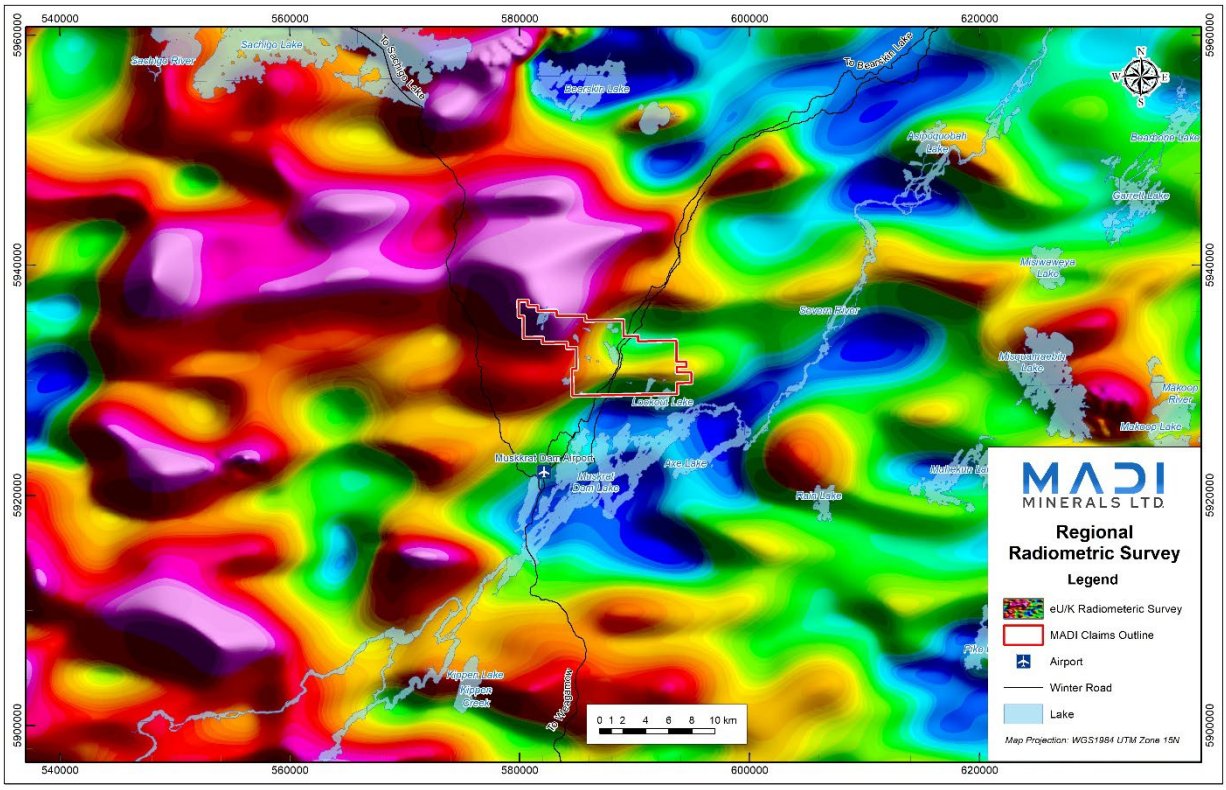

Figure 7-8 Regional radiometrics eU-K.

7.3 Bouger Gravity

The existing surveys was compiled at a grid cell size of 1000 x 1000 m for the province. The vertical derivative gravity gradient map was used primarily to locate vertical to subvertical boundaries between rock units of contrasting densities.

The regional bouger gravity survey shows that the greenstone belt along Muskrat Dam Lake is a gravity high whereas the granitic/granodiorite batholiths have gravity lows. The granite batholiths could be parental granites to pegmatites. The Morrison Property is in the edge between gravity lows and highs.

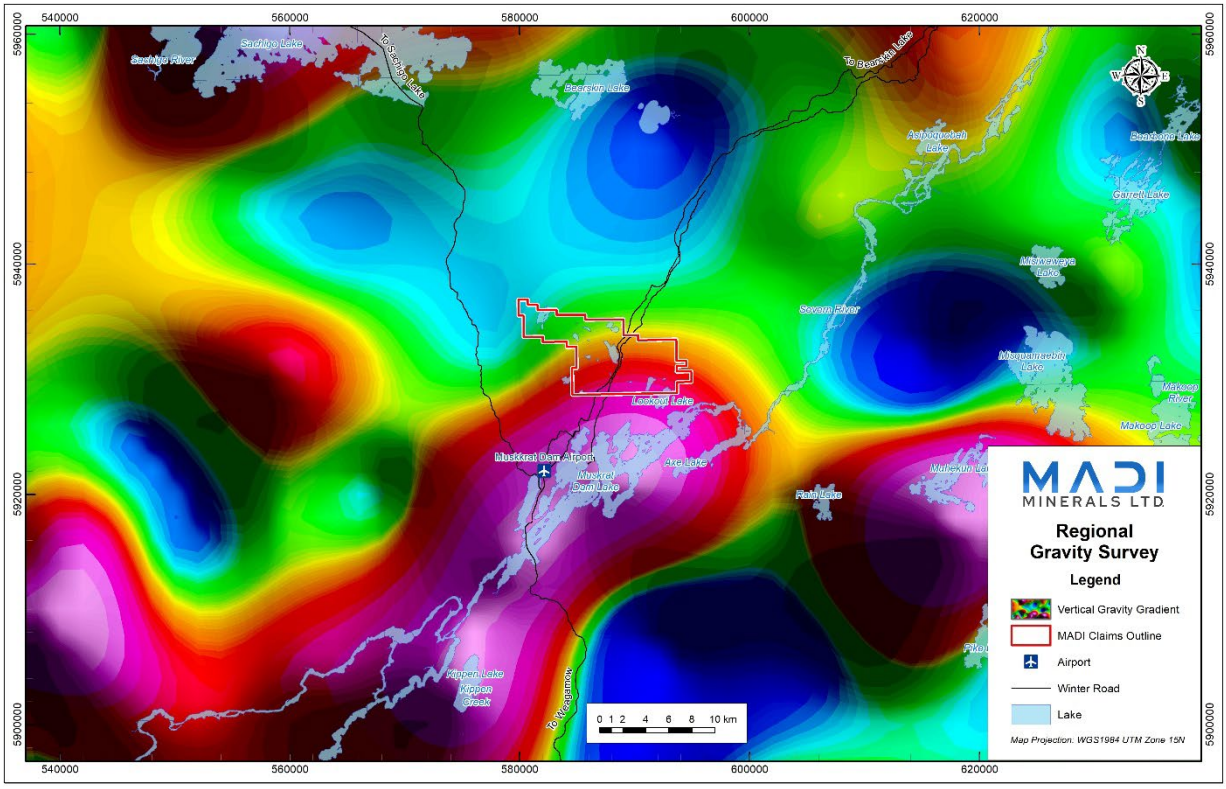

Figure 7-9 Regional vertical bouger gravity gradient

8.0 COMPARISON OF THE MORRISON RIVER PROPERTY AND THE PAK PROPERTY

The PAK Property occurs along the boundary between Berens River and Sachigo Subprovinces (Frontier Lithium Inc, NI 43-101 Technical Report, dated April 9, 2021). The Property consists of a greenstone blet surrounded by granitic and gneissic rocks. The subprovinces are separated by the Bear Head Lake Fault Zone. The Bear Head Lake Fault is the dominant structural feature in the region and has been traced for 140 km from northwest-southeast. Nine major plutons consisting of two mica granites (fertile granites) are documented over the 140 km strike length of the fault.

The PAK Property is underlain by the North Spirit Lake greenstone belt (Frontier Lithium Inc, NI 43-101 Technical Report, dated April 9, 2021). The greenstone belt is bounded to the north by biotitic tonalites and granites of the Whiteloon Lake Batholith and to the south by gneissic granodiorites and granites of the Bear Head Lake Batholith.

The similarities between the Morrison River Property and the PAK Property are that they are both hosted by greenstone belts surrounded by granitic batholiths (Figure 8-1). The PAK property has the Bear Head Lake Fault zone NW-SE along the length of the greenstone belt. The Morrison River Property has a west-northwest MacKenzie mafic dyke which can be traced for 114 km along the length of the greenstone belt. The fault and the diabase dyke are regional deep-seated structures.

The regional total magnetic map shows that both Properties have low magnetic greenstone belts surrounded by high magnetic massive granodiorite (Figure 8-2).

The regional bouger gravity and the vertical derivative maps shows that the batholiths are strong gravity lows for both Properties (Figure 8-3). The pegmatites for both properties occur on the transition between the gravity low and the gravity highs.

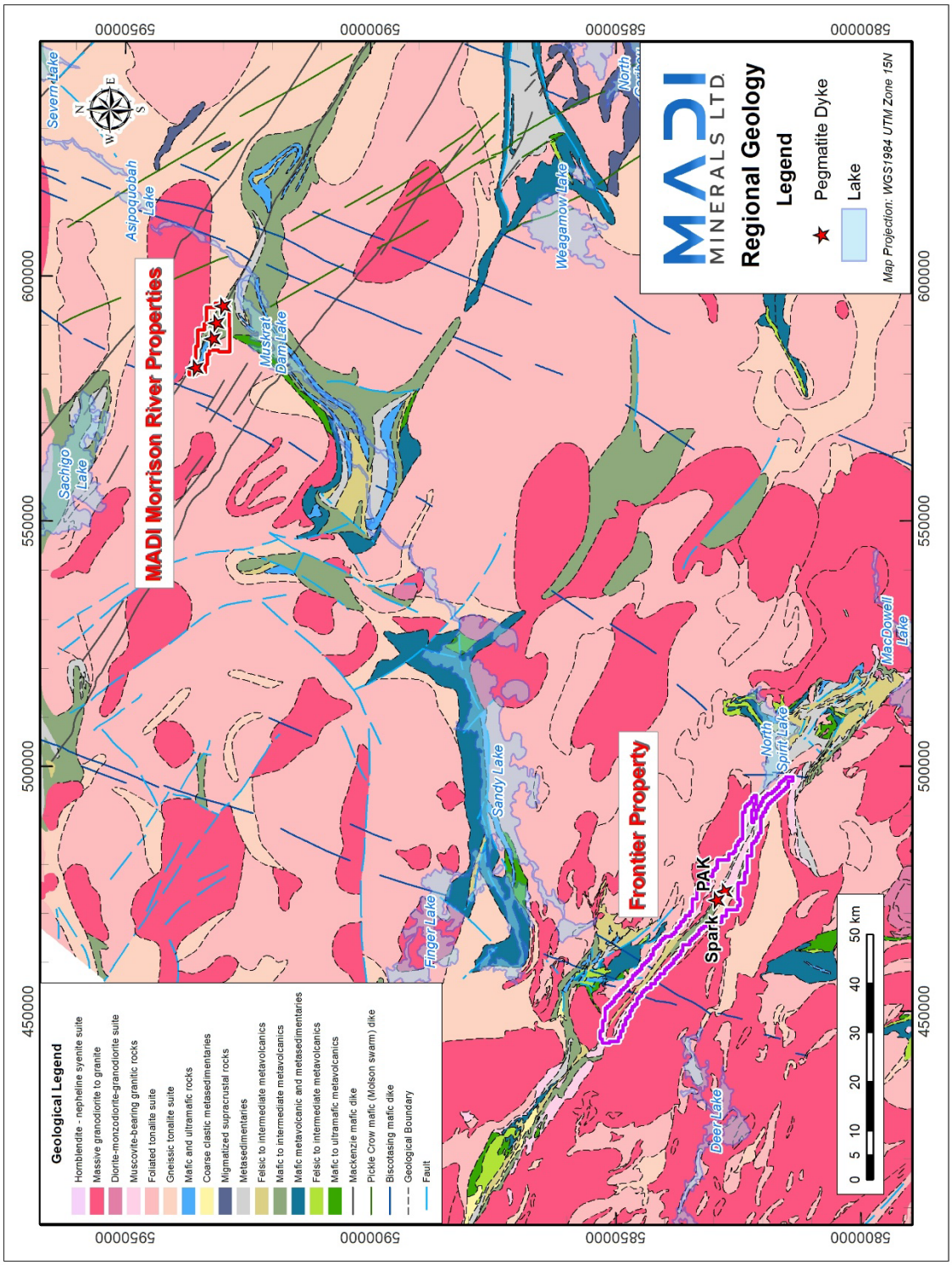

Figure 8-1 Geology map comparing Morrison River and PAK Properties.

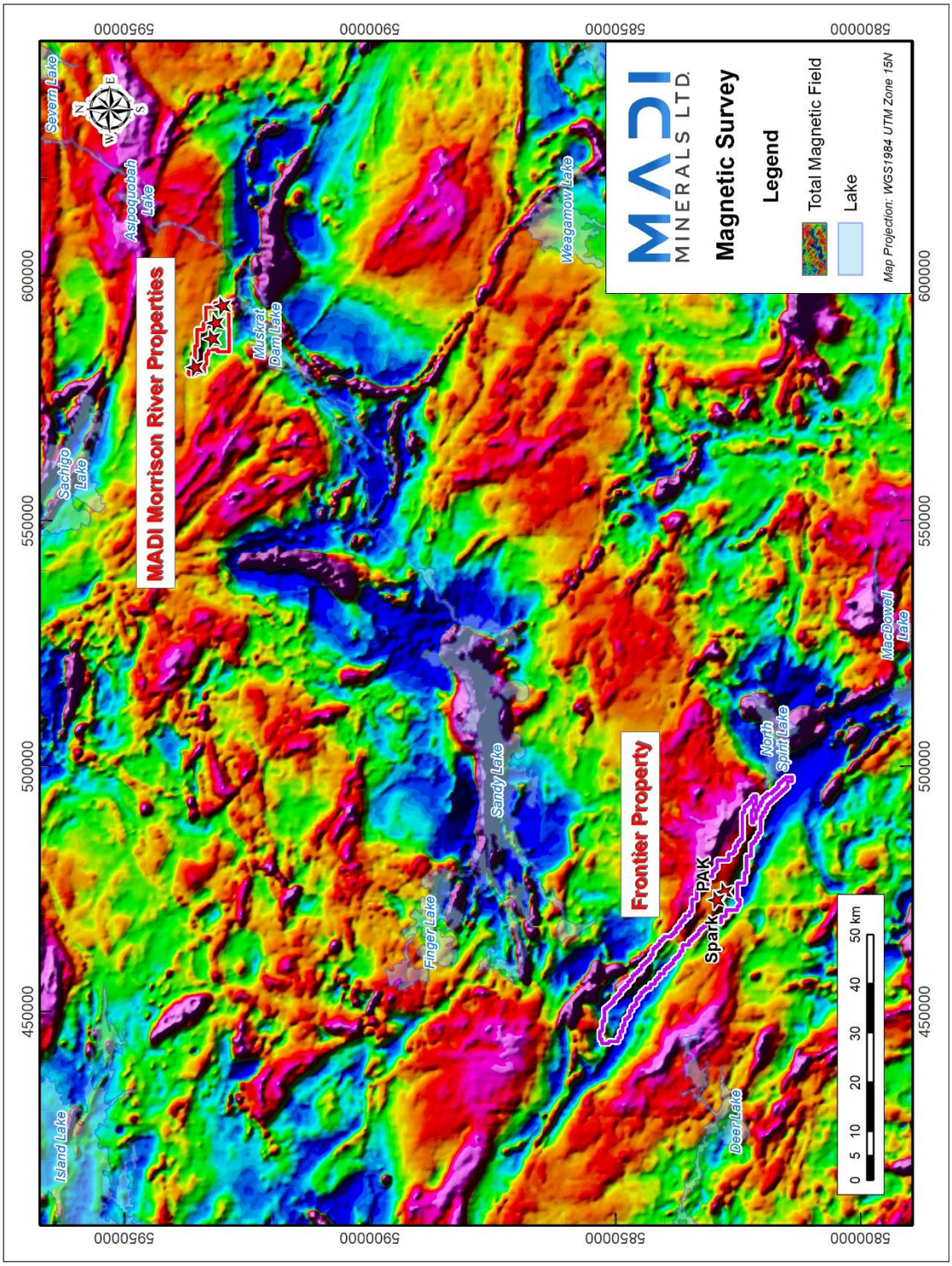

Figure 8-2 Total magnetic field comparing Morrison River and PAK Properties.

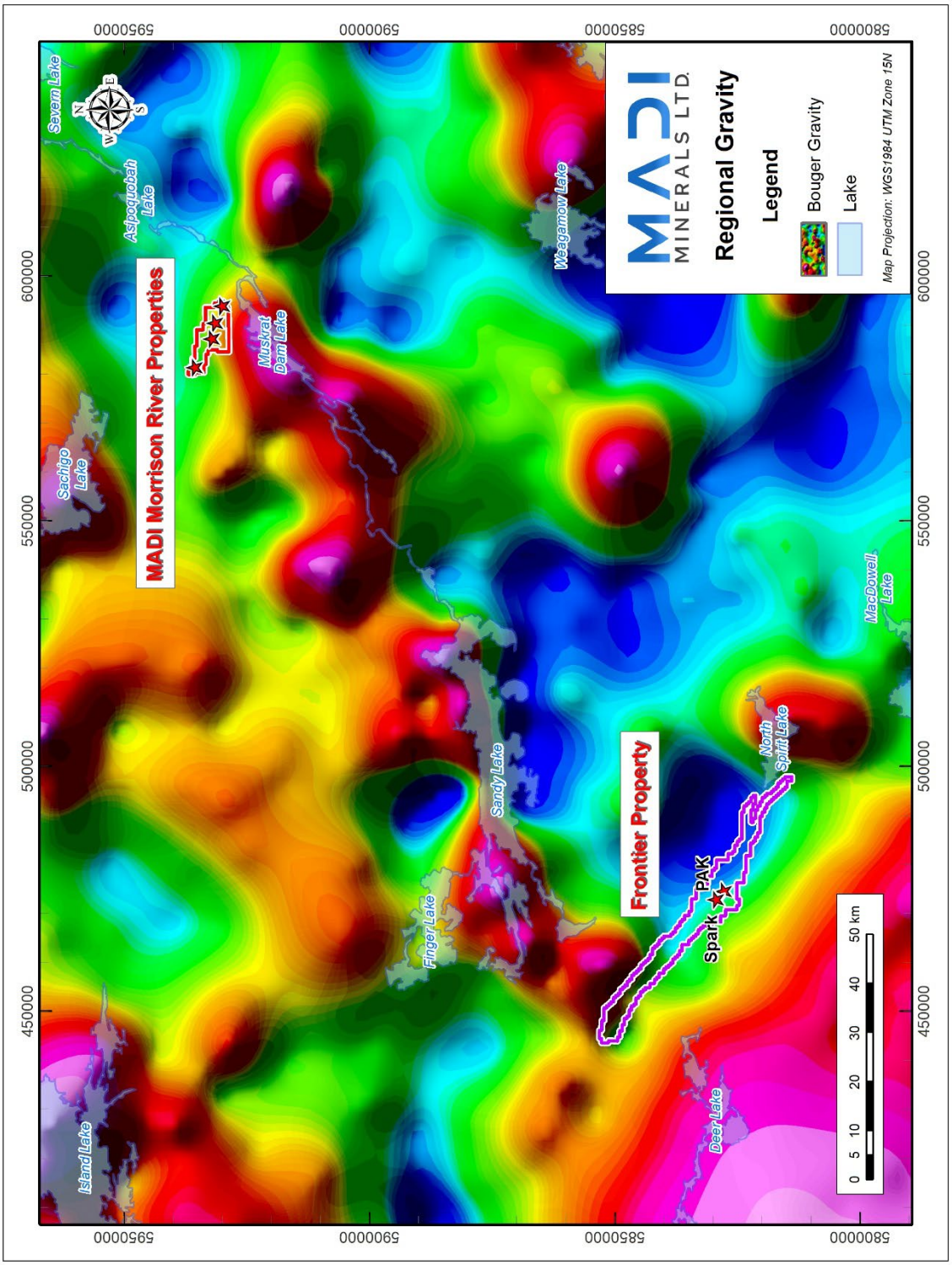

Figure 8-3 Bouger gravity comparing Morrison River and PAK Properties.

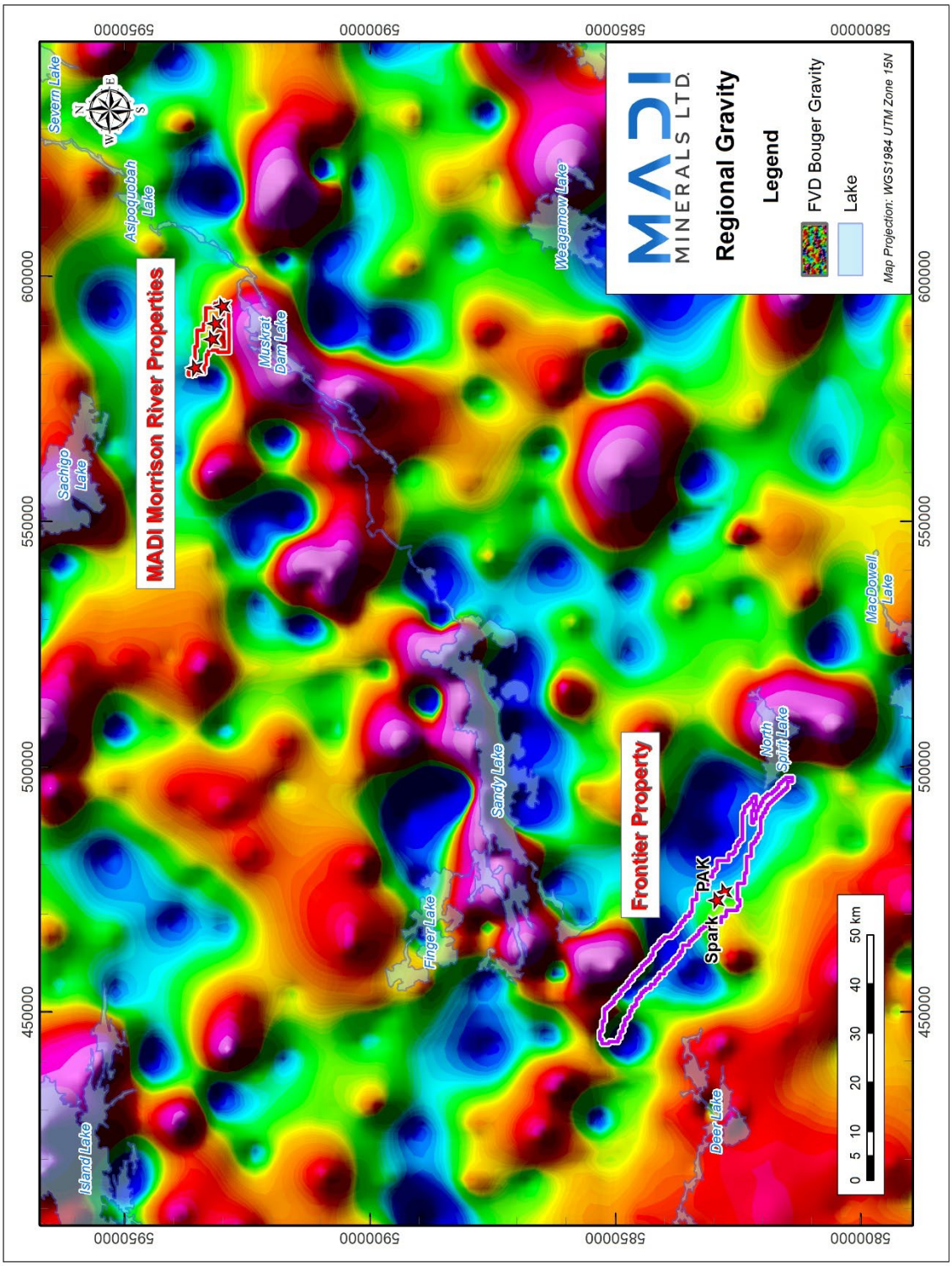

Figure 8-4 First vertical gradient bouger gravity

9.0 INTERPRETATION AND CONCLUSIONS

The Morrison River Property is located about 248 km north of Pickle Lake, 315 km north of Red Lake and 380 km north of Sioux Lookout, Northwestern Ontario. The First Nations communities near the Property are Muskrat Dam, Bearskin Lake and Sachigo Lake. The Property is located 12 km north of the community of Muskrat Dam First Nation. The Property is located on NTS: 53G12SE.

The Morrison River Property was staked in two separate phases. Once the claim transfer of the second staking to Madi Minerals is completed, the Morrison Property will consist of 222 claims and 335 cell claim units in Morrison River Area, Red Lake Mining District.

The Morrison River Property is located within the Island Lake Terrane and North Caribou Superterrane (3.0 – 2.87 Ga) of the Sachigo Subprovince of the Superior Province. The northwestern Superior craton is characterized by narrow greenstone belts surrounded and intruded by voluminous granitoid plutons. The plutons mostly occur in open domes whereas the greenstones occur as narrow synclinal keels.

The Property bedrock geology mainly consists of gabbro/diorite and felsic volcanic units sandwiched between two upper mafic metavolcanic unit. The greenstone belt is intruded by a granite batholith to the north and south of it (west block of claims), as well as a granitic stock within it (east block of claims). The Property also has NE-SW trending drumlins and eskers.

The granite batholiths north and south of the Muskrat Dam Lake greenstone belt are likely the fertile parental granite to the pegmatites. The granite batholiths have a wide range in compositions with increasing fractionation of the granitic melt. The youngest phases of the batholiths are the pink pegmatite and aplite which may be zoned dykes within the batholiths. The pink pegmatites contain graphic intergrowths and accessory muscovite. As the granitic melt fractionates and migrates outward from the batholith, the granitic stock and late porphyritic felsic dykes crystalized north of Lookout Lake with biotite and muscovite accessory minerals. Also external to the batholiths are the early porphyritic felsic dykes with accessory muscovite and garnet. The white pegmatite is the most fractionated pegmatite dykes found on the Property to date with minor muscovite and accessory tourmaline, garnet, molybdenite and apatite.

A west-northwest MacKenzie mafic dyke (with olivine) occurs in the Muskrat Dam Lake greenstone belt from Axe Lake to Lookout Lake to the northwesterrn corner of the belt and crosses through the length of Morrison River Property. West-northwest trending dykes have subophitic to ophitic texture and contain minor olivine and about 25% of the clinopyroxene is pigeonite.

There is a north-northeast trending diabase dyke (without olivine) crossing the western part of the Property. The north-northeast trending dykes have isogranular texture and contain accessory pigeonite (i.e., clinopyroxene) and rare orthopyroxene. Medium-grained plagioclase phenocrysts occur in the chilled margin of the dykes.

The Muskrat Dam Lake area was mapped by the Ontario Department of Mines in 1963 and 1964 and the Geology of Muskrat Dam Lake Area, Geological Report 74 was published in 1969 (Ayres, 1969). Four bedrock geology maps to accompany the Report (i.e., M2162, 2163, 2164 and 2165) were also published in 1969. There is no known exploration company led historic exploration work on the Property.

The magnetic maps also clearly shows the west-northwest trending diabase dyke that crosses Muskrat Dam Lake and second dyke parallel to it crossing Misquamaebin Lake. Note the north-northeast trending diabase dyke that crosses the Property has no magnetic signature. The west-northwest trending diabase dyke likely has higher magnetite content than the north-northeast trending diabase dyke.

The regional bouger gravity survey shows that the greenstone belt along Muskrat Dam Lake is a gravity high whereas the granitic/granodiorite batholiths have gravity lows.

The white pegmatite does not have any magnetic signature. White pegmatite dykes on the surface satellite image are orientated E-W and in the Y-axis horizontal derivative magnetic map shows the same E-W orientation for felsic outcrops.

The regional eU-eTh radiometrics shows three parallel E-W structures with elevated uranium and thorium within the granodiorite to the northwest of the Property. The regional eU-K radiometrics shows similar three parallel E-W structures with elevated uranium and potassium within the granodiorite to the northwest of the Property.

The similarities between the Morrison River Property and the PAK Property are that they are both hosted by greenstone belts surrounded by granitic batholiths. The PAK property has the Bear Head Lake Fault zone NW-SE along the length of the greenstone belt. The Morrison River Property has a west-northwest MacKenzie mafic dyke which can be traced for 114 km along the length of the greenstone belt. The fault and the diabase dyke are regional deep-seated structures.

The regional total magnetic map shows that both Properties have low magnetic greenstone belts surrounded by high magnetic massive granodiorite.

The regional bouger gravity and the vertical derivative maps shows that the batholiths are strong gravity lows for both Properties. The pegmatites for both properties occur on the transition between the gravity low and the gravity highs.

In conclusion, the Qualified Person believes that the Morrison River Property has the potential to host rare element pegmatites which may be identified by grassroots exploration, especially surface mapping and sampling. The purpose of this Report of the Report to compile and disclose the exploration data on the Property, so that Madi can make informed decisions on future exploration work was met.

To the best of the Qualified Person's knowledge, there are no significant risks and uncertainties that could reasonably be expected to affect the reliability or confidence in the exploration information or projected economic outcomes. There are no historic or current mineral resource or mineral reserve estimates on the Property.

The Qualified Person recommends three Phases of exploration consisting of geophysics survey, surface mapping and sampling and drilling in Section 10.0.

10.0 RECOMMENDATIONS

Phase 1 recommendations is an airborne geophysics (VTEM/mag) survey to determine lithology boundaries and regional structures. The survey should have 20-30 m line spacing in order to identify pegmatite dykes.

Phase 2 recommendations include stripping, grab sampling and channel sampling on white pegmatite outcrops (Figure 6-3). Prospecting should be conducted along strike to extend the pegmatite outcrops and also prospecting parallel to the strike of the pegmatite outcrops to find additional dykes. Assuming 5 m per channel and a total of 10 channels should be cut. Soil sampling and biogeochemistry of vegetation sampling at the same time as the surface sampling could be conducted to look for lithium anomalies from buried bedrock. Selected exploration targets along the mafic metavolcanic unit similar to that at PAK are given in (Figure 10-1).

Phase 3 recommends drilling depending on the results of Phases 1 and 2 exploration activities. The drill program assumes 18 drill holes and 200 m per hole for a total of 3600 m. The preliminary targets for the drill holes are: 3 holes on northwest side, 6 holes on the main part, 3 holes on gap between original claims, 3 holes on inside the granite and 3 holes on the southeast corner of the Property. A helicopter will be required to move the drill between targets.

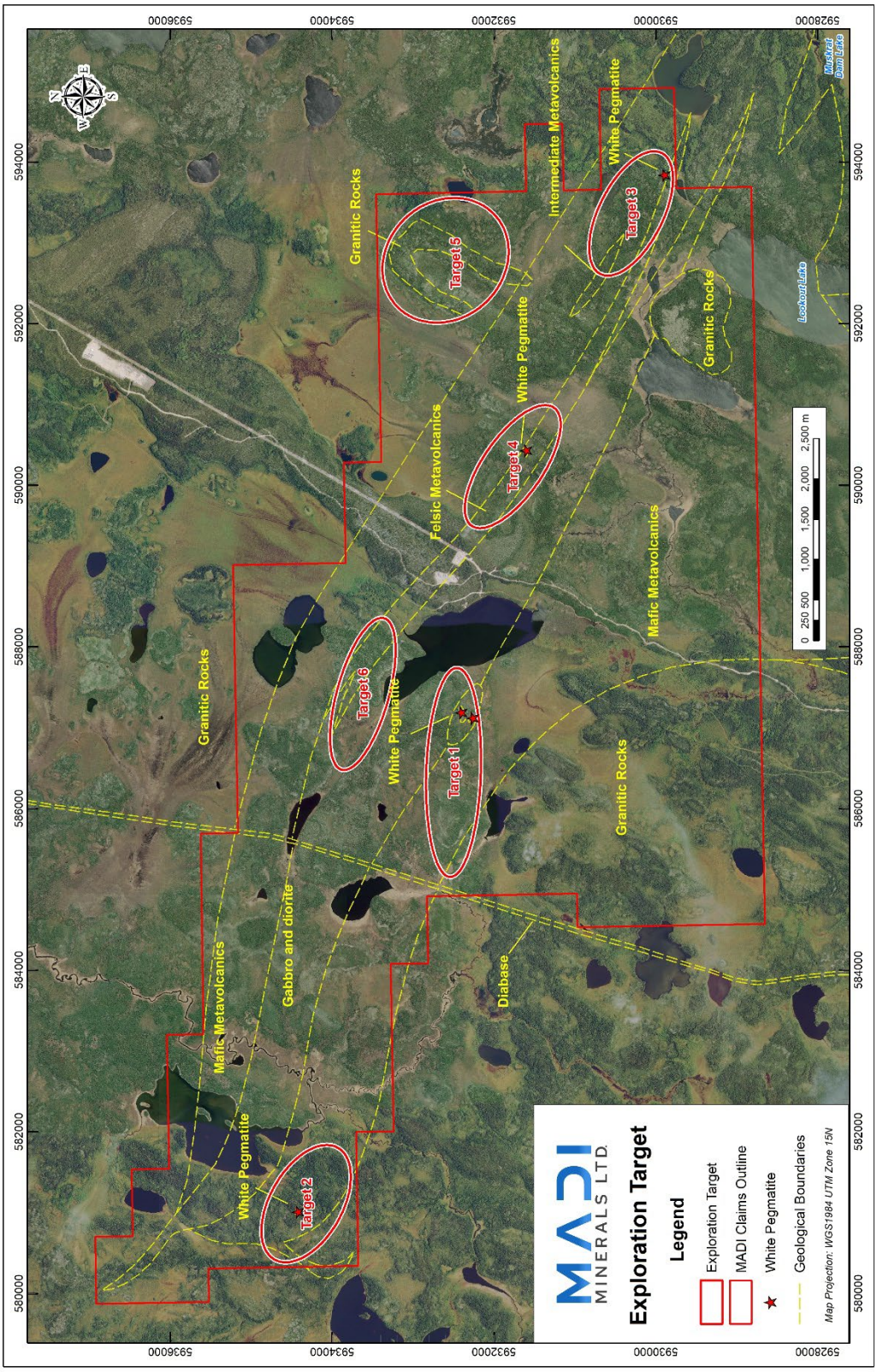

Figure 10-1 Exploration targets.

10.1 Proposed Budget

Table 10-1 contains the recommended exploration budget for Phases 1 and 2 for geophysics and surface sampling for the Morrison River Property with totals of $153,000 and $119,400, respectively. Table 10-2 contains the recommended exploration budget for Phase 3 3600 m drill program with a total of about $1.7M.

Table 10-1 Proposed Exploration Budget for Phase 1 and 2

Item	Units	# of Units	Cost/Unit	Total Cost
Geophysics - Phase 1 (spring)				
high resolution VTEM/mag survey				$ 125,000.00
assessment report to file				
geophysics survey				$ 25,000.00
project management	days	3	$ 1,000.00	$ 3,000.00
			total	**$ 153,000.00**
Field work - Phase 2 (June)				
senior and junior geologist (prospecting)	days	14	$ 2,000.00	$ 28,000.00
senior and junior geologist (channel sampling)	days	10	$ 2,000.00	$ 20,000.00
meals (2 geologist)	days	24	$ 100.00	$ 2,400.00
project manager	days	24	$ 1,000.00	$ 24,000.00
surface sample assays	sample	200	$ 80.00	$ 16,000.00
channel samples assays	sample	50	$ 80.00	$ 4,000.00
field equipment and PPE				$ 10,000.00
camp - accommodation (approximately)				$ 15,000.00
			total	**$ 119,400.00**
flights/travel at cost + 10%				

Table 10-2 Proposed Exploration Budget for Phase 3

Drilling (July-Aug-Sep) - Phase 3				
drill permit application from MNDM	days	3	$ 1,000.00	$ 3,000.00
senior and junior geologist (prospecting)	days	70	$ 2,000.00	$ 140,000.00
meals (2 geologist)	days	70	$ 100.00	$ 7,000.00
project manager	days	70	$ 1,000.00	$ 70,000.00
mobe/demobe helicopter drill	mobe			$ 50,000.00

drilling cost	m	3600	$	350.00	$ 1,260,000.00
drill core samples assays	sample	900	$	70.00	$ 63,000.00
camp - accommodation (approximately)					$ 50,000.00
core shack, equipment, communication					$ 25,000.00
			total		**$ 1,668,000.00**

flights/travel at cost + 10%

11.0 REFERENCES

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Geophysics Data Sources:

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Ontario Geological Survey, 1999: Single master gravity and aeromagnetic data for Ontario, ERLIS dataset #1035 (ASCII format) and #1036 (Geosoft format).

12.0 STATEMENT OF AUTHORSHIP

This Report, titled “Overview Property Report, Morrison River Property, Northwestern Ontario, Canada”, and dated Jan. 16, 2023 was prepared and signed by the following author and Qualified Person:

"Julie Selway"

_____

Julie Selway
Principal Geologist, Ph.D., P. Geo.
J J Minerals Inc
Jan. 16, 2023
Sudbury, Ontario

Appendix 1 – Certificates of Qualified Person

Julie Selway
40 Mission Hill
Sudbury, Ontario, Canada, P3E 6M1
Telephone: 705-690-7996
Email: jselway@eastlink.ca

CERTIFICATE OF QUALIFIED PERSON

I, Julie Selway, do hereby certify that:

1. I am employed as a Principal Geologist for geological consulting firm J J Minerals Inc, Sudbury, Ontario.
2. I am the Qualified Person for this Report entitled "Overview Property Report, Morrison River Property, Northwestern Ontario, Canada", and dated Jan. 16, 2023, and prepared for Madi Minerals Ltd.
3. I hold the following academic qualifications: B.Sc. (Hons) Geology (1991) Saint Mary's University; M.Sc. Geology (1993) Lakehead University; Ph.D. Mineralogy (1999) University of Manitoba.
4. I am a member of the Association of Professional Geoscientists of Ontario (Member #0738). I am a member in good standing of the Mineralogical Association of Canada, Geological Association of Canada and Mineralogical Society of America.
5. I completed a Ph.D. on LCT granitic pegmatites in 1999 at the University of Manitoba. I worked for the Ontario Geological Survey as a pegmatite geoscientist 2001-2003. I completed one NI 43-101 Report on Case Lake pegmatites, Cochrane, Ontario for Power Metals Corp and four NI 43-101 Reports on Georgia Lake pegmatites, Beardmore, Ontario for Rock Tech Lithium Inc. I have supervised 4 drill programs and a mapping program on the Li-Cs-Ta Case Lake Property, northeastern Ontario 2017-2018 and 2022.
6. I have not visited the Morrison River Property.
7. As of the date of this certificate, to the best of my knowledge, information and belief, the report contains all scientific and technical information that is required to be disclosed to make this report not misleading.

Dated this 16th Day January 2023.

"Julie Selway"

Julie Selway, Ph.D., P.Geo.
Principal Geologist, J-J Minerals

Appendix 2 – Claim Table – Phase 1 Staking

Table 12-1 Claim table for Morrison River Property for Phase 1 staking.

Township / Area	Tenure ID	Tenure Type	Anniversary Date	Work Required
MORRISON RIVER AREA	684528	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684529	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684530	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684531	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684532	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684533	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684534	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684535	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684536	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684537	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684538	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684539	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684540	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684541	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684542	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684543	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684544	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684545	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684546	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684547	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684548	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684549	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684550	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684551	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684552	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684553	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684554	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684555	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684556	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684557	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684558	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684559	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684560	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684561	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684562	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684563	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684564	Single Cell Mining Claim	2023-11-10	$ 400.00

Township / Area	Tenure ID	Tenure Type	Anniversary Date	Work Required
MORRISON RIVER AREA	684565	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684566	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684567	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684568	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684569	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684570	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684571	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684572	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684573	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684574	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684575	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684576	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684577	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684578	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684579	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684580	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684581	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684582	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684583	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684584	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684585	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684586	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684587	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684588	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684589	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684590	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684591	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684592	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684593	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684594	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684595	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684596	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684597	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684598	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684599	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684600	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684601	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684602	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684603	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684604	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684605	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684606	Single Cell Mining Claim	2023-11-10	$ 400.00

Township / Area	Tenure ID	Tenure Type	Anniversary Date	Work Required
MORRISON RIVER AREA	684607	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684608	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684609	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684610	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684611	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684612	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684613	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684614	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684615	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684616	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684617	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684618	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684619	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684620	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684621	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684622	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684623	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684624	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684625	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684626	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684627	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684628	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684629	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684630	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684631	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684632	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684633	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684634	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684635	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684636	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684637	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684638	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684639	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684640	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684641	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684642	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684643	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684644	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684645	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684646	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684647	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684648	Single Cell Mining Claim	2023-11-10	$ 400.00

Township / Area	Tenure ID	Tenure Type	Anniversary Date	Work Required
MORRISON RIVER AREA	684649	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684650	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684651	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684652	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684653	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684654	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684655	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684656	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684657	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684658	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684659	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684660	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684661	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684662	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684663	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684664	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684665	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684666	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684667	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684668	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684669	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684670	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684671	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684672	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684673	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684674	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684675	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684676	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684677	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684678	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684679	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684680	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684681	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684682	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684683	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684684	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684685	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684686	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684687	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684688	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684689	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684690	Single Cell Mining Claim	2023-11-10	$ 400.00

Township / Area	Tenure ID	Tenure Type	Anniversary Date	Work Required
MORRISON RIVER AREA	684691	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684692	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684693	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684694	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684695	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684696	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684697	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684698	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684699	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684700	Single Cell Mining Claim	2023-11-10	$ 400.00
MORRISON RIVER AREA	684701	Single Cell Mining Claim	2023-11-10	$ 400.00
				$ 69,600.00

Appendix 3 – Claim Table – Phase 2 Staking

Table 12-2 Claim table for Morrison River Property for Phase 1 staking.

Township / Area	Tenure ID	Tenure Type	Anniversary Date	Work Required
MORRISON RIVER AREA	763282	Multi-cell Mining Claim	2024-11-30	$ 8,000.00
MORRISON RIVER AREA	763283	Multi-cell Mining Claim	2024-11-30	$ 5,600.00
MORRISON RIVER AREA	763284	Multi-cell Mining Claim	2024-11-30	$ 8,800.00
MORRISON RIVER AREA	763285	Multi-cell Mining Claim	2024-11-30	$ 8,400.00
MORRISON RIVER AREA	763286	Multi-cell Mining Claim	2024-11-30	$ 4,000.00
MORRISON RIVER AREA	763299	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA	763300	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA	763301	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA	763302	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA	763303	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA	763304	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA,WEST OF MORRISON RIVER AREA	763305	Multi-cell Mining Claim	2024-11-30	$ 9,200.00
WEST OF MORRISON RIVER AREA	763306	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA,WEST OF MORRISON RIVER AREA	763307	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA,WEST OF MORRISON RIVER AREA	763308	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA	763309	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA	763310	Single Cell Mining Claim	2024-11-30	$ 400.00
MORRISON RIVER AREA,WEST OF MORRISON RIVER AREA	768928	Multi-cell Mining Claim	2024-12-14	$ 4,000.00
MORRISON RIVER AREA	773058	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773059	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773060	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773061	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773062	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773063	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773064	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773065	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773066	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773067	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773068	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773069	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773070	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773071	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773072	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773073	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773074	Single Cell Mining Claim	2025-01-08	$ 400.00

Township / Area	Tenure ID	Tenure Type	Anniversary Date	Work Required
MORRISON RIVER AREA	773075	Single Cell Mining Claim	2025-01-08	$ 400.00
MORRISON RIVER AREA	773076	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773097	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773098	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773099	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773100	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773101	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773102	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773103	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773104	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773105	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773106	Single Cell Mining Claim	2025-01-08	$ 400.00
WEST OF MORRISON RIVER AREA	773107	Single Cell Mining Claim	2025-01-08	$ 400.00
			Total	**$ 64,400.00**