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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

March 18, 2022

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Madi Minerals Ltd.

We refer to the prospectus of Madi Minerals Ltd. (the "Company") dated March 18, 2022 relating to the sale and issue of 3,500,000 common shares at a price of \$0.10 per share for proceeds of \$350,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated March 8, 2022 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at August 31, 2021; and
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period ended August 31, 2021 and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

"Dale Matheson Carr-Hilton Labonte LLP" (signed)

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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