



RECEIPT

Madi Minerals Ltd.

This is the receipt of the British Columbia Securities Commission for the **Preliminary Long Form Prospectus** of the above Issuer dated **January 14, 2022** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

January 17, 2022

Larissa M. Streu

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Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3326799