



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

June 21, 2022

British Columbia Securities Commission
12th Floor – 701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4

Ontario Securities Commission
20th Floor – 20 Queen Street W
Toronto, ON M5H 3S8

Dear Sirs/Mesdames:

Re: Sanu Gold Corp.

We refer to the prospectus of Sanu Gold Corp. (the "Company") dated June 21, 2022 for the purpose of allowing the Company to become a reporting issuer in the Province of British Columbia, the Province of Alberta and the Province of Ontario.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated June 21, 2022 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at June 30, 2021 and 2020;
- Statements of loss and comprehensive loss, cash flows and changes in shareholders' equity for the years ended June 30, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

Vancouver • Tri-Cities • Surrey • Victoria