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VIA SEDAR

Ontario Securities Commission

Attention: Corporate Finance

Dear Sirs/Mesdames:

Re: Jones Soda Co. (the “Issuer”) – Adding Recipient Agency to SEDAR Project No. 03339866 (Filing Statement – Form 2A Listing Statement)

This letter is filed on behalf of the Issuer for the purpose of adding the securities regulatory authority in Ontario as a recipient agency to the SEDAR project number identified above and under which this letter is filed.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP

“Tracy Lowe”

Tracy Lowe

/TVL

