

WASKAHIGAN OIL & GAS CORP.
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL
AND SPECIAL MEETING OF THE SHAREHOLDERS

TAKE NOTICE THAT the Annual General and Special Meeting (the "**Meeting**") of the shareholders of Waskahigan Oil & Gas Corp. (the "**Corporation**" or "**WOGC**") will be held at the offices of the Corporation, Suite 203, 221 – 10th Avenue SE, Calgary, Alberta T2G 0V9 on Thursday December 12, 2024 at 7:00 a.m. (Calgary time).

A Notice of Meeting dated November 10, 2024 was prepared and disseminated amongst the WOGC shareholders. Subsequent to November 10, 2024, WOGC received a non-binding expression of interest in certain or all of the non current assets of Odaat. No formal offer has been made. No agreement has been signed. The proposed closing date is December 31, 2024. WOGC is prepared to make a counter offer on the general terms discussed in the Supplemental Information Circular dated November 20, 2024. The transaction is an arms length transaction.

This supplemental information circular shall be considered as supplemental as opposed to a replacement notice.

In addition to the matters set out in the November 10, 2024 Notice of Meeting, the Meeting is being called for the following purposes:

1. to consider and if deemed advisable to approve by special resolution the sale of all or substantially all of the assets of Odaat Oil Corp (which represents all or substantially all of the assets of WOGC). Text of the resolution is as follows:

Be it resolved by special resolution that Odaat Oil Corp sell the assets of Odaat on terms and conditions to be negotiated by the board of directors. The implementation of the resolution shall be conditional upon: (a) execution of a definitive agreement; (b) consent of the Canadian Securities Exchange; (c) and such other conditions as the board of directors deems prudent in the circumstances. Notwithstanding the conditions are satisfied the board of directors shall have the discretion not to proceed with sale of the assets of Odaat.

Information relating to matters to be acted upon by the shareholders at the Meeting is set forth in the accompanying Management Proxy Circular. **A shareholder may attend the Meeting in person or may be represented at the Meeting by proxy. Shareholders who are unable to attend the Meeting in person and wish to be represented by proxy are requested to date, sign and return the accompanying Instrument of Proxy, or other appropriate form of proxy, in accordance with the instructions set forth in the accompanying Management Proxy Circular and Instrument of Proxy.** An Instrument of Proxy will not be valid unless it is deposited at the offices of Computershare (Attention: Proxy Department), 8th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1, by 12:00 (Toronto time) or not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the time of the adjournment of the Meeting thereof. A registered shareholder can complete internet voting by logging on at www.investorvote.com and entering the web voting control number located on the address box of the shareholder's instrument of proxy. A person appointed as proxy holder need not be a shareholder of the Corporation. In the event of a strike, lockout or other work stoppage involving postal employees, all documents required to be emailed by a shareholder at www.investorvote.com. Shareholders are cautioned that the use of the mail to transmit proxies is at each shareholder's risk. Dated at Calgary, Alberta as of the 20th day of November 2024.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) _____ *Gregory J. Leia*
Director, President and Chief Executive Officer