

January 18, 2024

AMENDED

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: LOPHOS HOLDINGS INC.
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities. We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA5439371066
	CUSIP:	543937106
2	Date Fixed for the Meeting:	March 28, 2024
3	Record Date for Notice:	February 12, 2024
4	Record Date for Voting:	February 12, 2024
5	Beneficial Ownership Determination Date:	February 12, 2024
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General Meeting
9	Notice-and-Access:	YES
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

With kindest regards,

“Lisa Cripps”
Marrelli Trust Company Limited
President
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