



August 11, 2023

To:
British Columbia Securities Commission

AND TO:
The TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Lophos Holding Inc. (the "Company")

We refer to the prospectus of the Lophos Holding Inc. (the "Company") dated August 11, 2023 (the "Prospectus") relating to the listing of the Company's shares on the TSXV.

We consent to being named and to the use, through incorporation in the above-mentioned Prospectus, of our audit report to the shareholders of Lophos Holding Inc. dated August 11, 2023, on the following financial statements:

- Statements of financial position as at March 31, 2022 and 2023;
- Statement of net loss and comprehensive loss, statement of changes in equity and statement of cash flows for the year ended March 31, 2023 and for the period from September 13, 2021 (date of Incorporation) to March 31, 2022; and
- Notes comprising a summary of the significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specified therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Clearhouse LLP
Chartered Professional Accountants
Licensed Public Accountants