

RECEIPT

Lophos Holdings Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **May 12, 2023** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **February 13, 2023**.

May 12, 2023

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

SEDAR Project Number 3490819